

# **Mergers and Acquisitions**

Representative Mergers and Acquisitions Since January 1, 1999 With Respect to Which Faegre & Benson Acted As Counsel for the Acquiring or the Target Company

| Acquiring<br>Company/Date                          | Target Company  | Value/Type of<br>Consideration | Industry           | Faegre &<br>Benson<br>Counsel For |
|--|---|--------------------------------|--------------------|-----------------------------------|
| Coughlan Companies, Inc.<br>September 2008         | Pearson Education<br>Limited                          | Undisclosed                    | Publishing         | Acquirer                          |
| Integrated Power Services<br>LLC<br>September 2008 | TRICO TCWIND, Inc.                                    | Undisclosed                    | Alternative Energy | Target                            |
| Pye Properties plc<br>September 2008               | Bennet Property plc                                   | £23 million<br>C               | Real Estate        | Acquirer                          |
| SurModics, Inc.<br>September 2008                  | GE Healthcare Division                                | Undisclosed                    | Medical Devices    | Acquirer                          |
| UME Diagnostics Limited<br>September 2008          | Med-Tel International<br>Holdings LLC                 | Undisclosed                    | Medical Devices    | Target                            |
| Uni-Select USA, Inc.<br>September 2008             | Parts Depot, Inc.                                     | Undisclosed                    | Distribution       | Acquirer                          |
| Deluxe Corporation<br>August 2008                  | Hostopia.com Inc.                                     | C\$124 million<br>C            | Internet           | Acquirer                          |
| Fenner Dunlop Americas<br>August 2008              | King Energy Services of Colorado, Inc.                | Undisclosed                    | Energy             | Target                            |
| Buckingham Capital, LLC<br>July 2008               | Remmele Engineering,<br>Inc. (Automation<br>Division) | Undisclosed                    | Manufacturing      | Target                            |
| Cronite Scomark Limited<br>July 2008               | Scomark Engineering<br>Limited                        | Undisclosed                    | Manufacturing      | Acquirer                          |
| Digi International Inc.<br>July 2008               | Spectrum Design<br>Solutions, Inc.                    | \$10 million<br>C              | Technology         | Acquirer                          |
| G-III Apparel Group, Ltd.<br>July 2008             | Wilsons The Leather Experts Inc.                      | \$22.3 million<br>C            | Retail             | Target                            |
| Progress Equity Partners,<br>Ltd.<br>July 2008     | American Exteriors,<br>Inc.                           | Undisclosed                    | Construction       | Target                            |
| Thermo Fisher Scientific<br>Inc.<br>July 2008      | Affinity BioReagents,<br>Inc.                         | Undisclosed                    | Bioscience         | Target                            |
| Voyageur Asset Management<br>Inc.<br>July 2008     | Access Capital<br>Strategies LLC                      | Undisclosed                    | Financial Services | Acquirer                          |
| Buhler AG<br>June 2008                             | Aeroglide Corporation                                 | \$95 million<br>C              | Manufacturing      | Acquirer                          |

| Acquiring<br>Company/Date                                    | Target Company                                | Value/Type of<br>Consideration | Industry                  | Faegre &<br>Benson<br>Counsel For |
|--|---|--------------------------------|---------------------------|-----------------------------------|
| RBC Wealth Management<br>June 2008                           | Ferris, Baker Watts,<br>Incorporated          | Undisclosed                    | Financial Services        | Acquirer                          |
| NorthMarq Corporate<br>Solutions, LLC<br>May 2008            | FM Solutions, LLC                             | Undisclosed                    | Real Estate               | Acquirer                          |
| Stork Materials Corporation<br>May 2008                      | Garwood Laboratories                          | Undisclosed                    | Materials Testing         | Acquirer                          |
| 3M Company<br>April 2008                                     | Aearo Technologies Inc.                       | \$1.2 billion<br>C             | Manufacturing             | Acquirer                          |
| Aviva Capital Management,<br>Inc.<br>April 2008              | Madison Harbor Capital<br>LLC                 | Undisclosed                    | Financial Services        | Acquirer                          |
| Bonfire Restaurant Group<br>April 2008                       | Dine-A-Mite Restaurant<br>Group               | Undisclosed                    | Restaurant                | Target                            |
| EDS International<br>April 2008                              | Vistorm Holdings<br>Limited                   | Undisclosed                    | Software                  | Acquirer                          |
| MCG Global LLC<br>April 2008                                 | Merge Left Inc.                               | Undisclosed                    | Manufacturing             | Acquirer                          |
| Mitchell International, Inc.<br>April 2008                   | Business Unit of<br>Fair Isaac Corporation    | Undisclosed                    | Technology                | Target                            |
| Nimsoft, Inc.<br>April 2008                                  | Indicative Software,<br>Inc.                  | Undisclosed                    | Technology                | Target                            |
| Norwest Equity Partners<br>April 2008                        | EZ Gard Industries, Inc.                      | Undisclosed                    | Consumer Products         | Target                            |
| R&J Partnership LLC<br>April 2008                            | ESI Holding Corporation                       | Undisclosed                    | Agribusiness              | Target                            |
| RF Micro Devices<br>April 2008                               | Universal Microwave<br>Corporation            | Undisclosed                    | Technology                | Acquirer                          |
| S. C. Johnson & Son, Inc.<br>April 2008                      | The Caldrea Company                           | Undisclosed                    | Personal Care<br>Products | Target                            |
| Thomson Reuters<br>Corporation<br>April 2008                 | Automated Business<br>Systems, Inc.           | Undisclosed                    | Media                     | Acquirer                          |
| Flextronics International<br>Ltd.<br>March 2008              | Arima Computer<br>Corporation                 | \$200 million<br>C             | Technology                | Acquirer                          |
| Hultafors A.B.<br>March 2008                                 | Fisco Tools Limited                           | Undisclosed                    | Manufacturing             | Target                            |
| National Jewish Medical<br>and Research Center<br>March 2008 | South Denver<br>Pulmonary Associates,<br>P.C. | Undisclosed                    | Health Care               | Target                            |
| Organic Style Limited<br>March 2008                          | Coyuchi, Inc.                                 | Undisclosed                    | Retail                    | Acquirer                          |
| Pointas Investments Limited<br>March 2008                    | Ovenchips Limited                             | Undisclosed                    | Financial Services        | Target                            |
| Ingersoll-Rand Company<br>Ltd.<br>February 2008              | XceedID Corporation                           | Undisclosed                    | Technology                | Target                            |

| Acquiring<br>Company/Date                              | Target Company                        | Value/Type of<br>Consideration | Industry              | Faegre &<br>Benson<br>Counsel For |
|--|---------------------------------------|--------------------------------|-----------------------|-----------------------------------|
| StatPro Group plc<br>February 2008                     | Performa Consultants<br>UK Limited    | Undisclosed                    | Software              | Acquirer                          |
| Tennant Company<br>February 2008                       | Applied Sweepers<br>Holdings Limited  | \$68 million<br>C              | Manufacturing         | Acquirer                          |
| ASI DataMyte, Inc.<br>January 2008                     | DDW Computersysteme<br>GmbH           | Undisclosed                    | Software              | Acquirer                          |
| EFG Eurobank<br>January 2008                           | Marble Bar Asset<br>Management        | \$52 million<br>C              | Financial Services    | Acquirer                          |
| Goldner Hawn Johnson &<br>Morrison<br>January 2008     | EI-Tronic Precision, Inc.             | Undisclosed                    | Manufacturing         | Acquirer                          |
| Incyte Capital Partners LLC<br>January 2008            | Liquid Engines, Inc.                  | Undisclosed                    | Financial Services    | Acquirer                          |
| LSPL Partners Inc.<br>January 2008                     | Command Tooling<br>Systems, LLC       | Undisclosed                    | Manufacturing         | Target                            |
| Management Team<br>January 2008                        | Sebesta Blomberg &<br>Associates      | Undisclosed                    | Professional Services | Target                            |
| TAG Investment Holdings,<br>Inc.<br>January 2008       | Carlson Travel Group,<br>Inc.         | Undisclosed                    | Travel                | Target                            |
| Xata Corporation<br>January 2008                       | Geologic Solutions                    | \$17.5 million<br>C & S        | Technology            | Acquirer                          |
| Gander Mountain Company<br>December 2007               | Overton's, Inc.                       | \$70 million<br>C              | Retail                | Acquirer                          |
| Hillcrest Capital Partners,<br>L.P.<br>December 2007   | Forum Technologies,<br>Inc.           | Undisclosed                    | Financial Services    | Acquirer                          |
| EMS-TOGO Corp.<br>November 2007                        | H.B. Fuller Automotive<br>Company     | \$80 million<br>C              | Automotive            | Target                            |
| Promotion Space Group<br>Limited<br>November 2007      | Fitting Exposure<br>Limited           | Undisclosed                    | Media                 | Target                            |
| Tornier B.V.<br>November 2007                          | Orthovert, Inc.                       | Undisclosed                    | Medical Devices       | Acquirer                          |
| ACE Cash Express, Inc.<br>October 2007                 | Money Centers, Inc.                   | Undisclosed                    | Financial Services    | Target                            |
| Ingenix, Inc.<br>October 2007                          | Red Oak E-Commerce<br>Solutions, Inc. | Undisclosed                    | Software              | Acquirer                          |
| Minnesota Hockey Ventures<br>Group, LP<br>October 2007 | Wincrest Ventures, L.P.               | Undisclosed                    | Professional Sports   | Acquirer                          |
| Norwest Equity Partners<br>October 2007                | Wealth Enhancement<br>Group, LLC      | Undisclosed                    | Financial Services    | Acquirer                          |
| Piper Jaffray Companies<br>October 2007                | Goldbond Capital<br>Holdings Limited  | \$51.1 million<br>C & S        | Financial Services    | Acquirer                          |
| Supportive Living Solutions,<br>LLC<br>October 2007    | V.K. Arrigoni,<br>Incorporated        | Undisclosed                    | Non-Profit            | Target                            |

| Acquiring<br>Company/Date                               | Target Company  | Value/Type of<br>Consideration | Industry                         | Faegre &<br>Benson<br>Counsel For |
|---|---|--------------------------------|----------------------------------|-----------------------------------|
| Western Express, Inc.<br>October 2007                   | Smithway Motor Xpress<br>Corp.                          | \$90 million<br>C              | Transportation                   | Target                            |
| Baird Capital Partners<br>September 2007                | Flatirons Solution<br>Corporation                       | Undisclosed                    | Software                         | Target                            |
| Ingenix, Inc.<br>September 2007                         | Healthia Consulting,<br>Inc.                            | Undisclosed                    | Health Care                      | Acquirer                          |
| NC Communications, LLC<br>September 2007                | Holden Business Forms<br>Company                        | Undisclosed                    | Printing                         | Target                            |
| Norwest Equity Partners<br>September 2007               | Peoplenet<br>Communications                             | Undisclosed                    | Transportation                   | Acquirer                          |
| Piper Jaffray Companies<br>September 2007               | Fiduciary Asset<br>Management, LLC                      | \$66.4 million<br>C            | Financial Services               | Acquirer                          |
| Triton Technologies<br>Holdings, Inc.<br>September 2007 | Triton Technologies Inc.                                | Undisclosed                    | Telemarketing                    | Target                            |
| UAP Distribution, Inc.<br>September 2007                | Cotton Center Grain,<br>LTD                             | Undisclosed                    | Agribusiness                     | Acquirer                          |
| Black River Asset<br>Management<br>August 2007          | Gaseous Fuel Systems<br>Corp.                           | Undisclosed                    | Manufacturing                    | Acquirer                          |
| Ingenix, Inc.<br>August 2007                            | RSB Holdings, Inc.                                      | Undisclosed                    | Health Care                      | Acquirer                          |
| Principal Financial Group<br>August 2007                | Morley Financial<br>Services, Inc.                      | \$75 million<br>C              | Financial Services               | Acquirer                          |
| Rock Communications, Ltd.<br>August 2007                | Colorfix, Inc.  | Undisclosed                    | Manufacturing                    | Acquirer                          |
| Rupp Industries Acquisition,<br>Inc.<br>August 2007     | Rupp Industries, Inc.                                   | Undisclosed                    | Heating and Cooling<br>Equipment | Target                            |
| SurModics, Inc.<br>August 2007                          | BioFX Laboratories                                      | \$11.3 million<br>C            | Medical Devices                  | Acquirer                          |
| Acquire Media Ventures Inc.<br>July 2007                | Certain Business Lines<br>of The Thomson<br>Corporation | Undisclosed                    | Technology                       | Target                            |
| Arbor Investments<br>July 2007                          | Trudeau Distributing<br>Company                         | Undisclosed                    | Food                             | Target                            |
| BCA AG<br>July 2007                                     | CARAT Fonds Service AG                                  | Undisclosed                    | Financial Services               | Acquirer                          |
| Berkshire Hathaway Inc.<br>July 2007                    | Aurafin LLC   | Undisclosed                    | Manufacturing                    | Target                            |
| Private Investor<br>July 2007                           | Luscombe Engineering<br>Company                         | Undisclosed                    | Consulting                       | Acquirer                          |
| Springer Science &<br>Business Media<br>July 2007       | FMC Ltd.  | Undisclosed                    | Media                            | Target                            |
| SurModics, Inc.<br>July 2007                            | Brookwood<br>Pharmaceuticals, Inc.                      | \$40 million<br>C              | Medical Technology               | Acquirer                          |

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|--|---|--------------------------------|-----------------------|---|
| 3M Company<br>June 2007                          | Diamond Productions,<br>Inc.                            | Undisclosed                    | Manufacturing         | Acquirer                                    |
| Francisco Partners<br>June 2007                  | Dairyland Healthcare<br>Solutions, Inc.                 | \$53 Million<br>C              | Software              | Target                                      |
| MCG Global, LLC<br>June 2007                     | ProGroup, Inc.  | Undisclosed                    | Professional Services | Acquirer                                    |
| Oak Hill Capital Partners<br>June 2007           | Jacobson Holding<br>Companies                           | Undisclosed                    | Logistics             | Target                                      |
| TA Associates, Inc.<br>June 2007                 | FreeWave Technologies, Inc.                             | \$113 million<br>C             | Technology            | Target                                      |
| United Subcontractors, Inc.<br>June 2007         | Krowned Management<br>LLC                               | Undisclosed                    | Construction          | Acquirer                                    |
| United Subcontractors, Inc.<br>June 2007         | Tabor Insulation, Inc.                                  | Undisclosed                    | Construction          | Acquirer                                    |
| Ventyx, Inc.<br>June 2007                        | Global Energy Decisions                                 | Undisclosed                    | Energy                | Target                                      |
| Advanced BioEnergy, LLC<br>May 2007              | Heartland Grain<br>Fuels, L.P.                          | \$60.5 million<br>C&S          | Biofuels              | Acquirer                                    |
| Hawkins, Inc.<br>May 2007                        | Trumark, Inc.   | Undisclosed                    | Manufacturing         | Acquirer                                    |
| Hindalco Industries Limited<br>May 2007          | Novelis Inc.  | \$6 billion<br>C               | Manufacturing         | Target (co-<br>counsel: King<br>& Spalding) |
| Individual Buyers<br>May 2007                    | Intercity Truck<br>Services, Inc.                       | Undisclosed                    | Transportation        | Acquirer                                    |
| Ingraun L.P.<br>May 2007                         | XY, Inc.  | Undisclosed                    | Medical Technology    | Target                                      |
| La Costena USA, Inc.<br>May 2007                 | Division of Faribault Foods, Inc.                       | Undisclosed                    | Food                  | Target                                      |
| MarketResearch.com, Inc.<br>May 2007             | Certain Business Lines<br>of The Thomson<br>Corporation | Undisclosed                    | Technology            | Target                                      |
| RBC Dain Rauscher Corp.<br>May 2007              | J.B. Hanauer & Co.                                      | Undisclosed                    | Financial Services    | Acquirer                                    |
| Enhanced Equity Fund, L.P.<br>April 2007         | PrePak Systems, Inc.                                    | Undisclosed                    | Manufacturing         | Acquirer                                    |
| Enhanced Wireless, Inc.<br>April 2007            | Sprint Spectrum L.P.                                    | Undisclosed                    | Retail                | Acquirer                                    |
| Freeman Decorating<br>Services<br>April 2007     | ProActive, Inc.   | Undisclosed                    | Event Planning        | Acquirer                                    |
| Huckleberry Entertainment,<br>LLC<br>April 2007  | Catfish Bend<br>Casinos II, LLC                         | Undisclosed                    | Gaming                | Target                                      |
| ONCAP Management<br>Partners, L.P.<br>April 2007 | Car Wash Partners, Inc.                                 | Undisclosed                    | Car Washes            | Acquirer                                    |

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|---|--|--------------------------------|----------------------|--|
| Repographic Technology<br>USA, Inc.<br>April 2007 | Division of Katun<br>Corporation       | Undisclosed                    | Printing             | Target                                 |
| Seven Publishing Group<br>Limited<br>April 2007   | Square One Publishing<br>Group Limited | Undisclosed                    | Publishing           | Acquirer                               |
| Spire Capital Partners<br>April 2007              | Professional Bull Riders,<br>Inc.      | Undisclosed                    | Professional Sports  | Target                                 |
| 2nd Wave Software, LLC<br>March 2007              | Amcom Software, Inc.                   | Undisclosed                    | Software             | Target                                 |
| Carrier Access Corporation<br>March 2007          | Mangrove Systems, Inc.                 | \$7.9 million<br>C             | Telecommunications   | Acquirer                               |
| Comdata Network, Inc.<br>March 2007               | Intertax, Inc.                         | Undisclosed                    | Transportation       | Target                                 |
| Correctional<br>Companies, Inc.<br>March 2007     | Health Professionals,<br>Ltd.          | Undisclosed                    | Health Care          | Target                                 |
| Goldner Hawn Johnson &<br>Morrison<br>March 2007  | Remmele Engineering,<br>Inc.           | Undisclosed                    | Manufacturing        | Acquirer                               |
| Metropolis Music<br>March 2007                    | RJD Partners                           | \$114 million<br>C & S         | Entertainment        | Acquirer                               |
| Stork United Corporation<br>March 2007            | East West Technology<br>Corp           | Undisclosed                    | Technology           | Acquirer                               |
| Thomson/West Publishing March 2007                | Oden Insurance<br>Services, Inc.       | \$23 million<br>C              | Information Services | Acquirer                               |
| Tornier B.V.<br>March 2007                        | DVO - Extremity<br>Solutions, LLC      | Undisclosed                    | Medical Devices      | Acquirer                               |
| Bertelsmann UK Limited<br>February 2007           | Moonriver Group<br>Limited             | Undisclosed                    | Media                | Target                                 |
| Pentair, Inc.<br>February 2007                    | Jung Pumpen                            | Undisclosed                    | Manufacturing        | Acquirer                               |
| UAP Distribution, Inc.<br>February 2007           | AGSCO, Inc.                            | Undisclosed                    | Agribusiness         | Acquirer                               |
| ClientLogic Corporation<br>January 2007           | Sitel Corporation                      | \$470 million<br>C             | Software             | Target (co-<br>counsel:<br>Davis Polk) |
| Crocs, Inc.<br>January 2007                       | Ocean Minded, LLC                      | Undisclosed                    | Apparel              | Acquirer                               |
| Fullerton Lumber Company<br>January 2007          | Osceola Lumber<br>Company              | Undisclosed                    | Retail               | Acquirer                               |
| Haas TCM Inc.<br>January 2007                     | Kemfast Holding BV                     | Undisclosed                    | Aerospace            | Target                                 |
| KSI Acquisition, LLC<br>January 2007              | Kitchen Solvers, Inc.                  | Undisclosed                    | Retail               | Acquirer                               |
| RedPrairie Corporation<br>January 2007            | StorePerform<br>Technologies, Inc.     | Undisclosed                    | Software             | Target                                 |
|   |  |                                |                      |  |

| Acquiring<br>Company/Date                                  | Target Company  | Value/Type of<br>Consideration | Industry              | Faegre &<br>Benson<br>Counsel For |
|--|---|--------------------------------|-----------------------|-----------------------------------|
| Stuart C. Irby Company<br>January 2007                     | Burmeister Electric<br>Company                                | Undisclosed                    | Utility Supply        | Target                            |
| Thomson Corporation<br>January 2007                        | Baker Robbins &<br>Company                                    | Undisclosed                    | Professional Services | Acquirer                          |
| UAP Distribution, Inc.<br>January 2007                     | Cedar Ridge Spraying<br>Service, Inc.                         | Undisclosed                    | Agribusiness          | Acquirer                          |
| ALPS Advisers, Inc.<br>December 2006                       | Banc of America<br>Investment Advisors,<br>Inc.               | Undisclosed                    | Mutual Funds          | Acquirer                          |
| Crocs, Inc.<br>December 2006                               | Jibbitz, LLC  | \$10 million<br>C              | Apparel               | Acquirer                          |
| Incognito Trading Limited<br>December 2006                 | Dynamite Promotions   | Undisclosed                    | Promotions            | Acquirer                          |
| Logicalis plc<br>December 2006                             | CSF Group plc   | Undisclosed                    | Technology            | Target                            |
| Oracle Corporation<br>December 2006                        | Stellent, Inc.  | \$440 million<br>C             | Software              | Target                            |
| Private Investor<br>December 2006                          | Forward Hindsight, Inc.                                       | Undisclosed                    | Consulting            | Acquirer                          |
| Seacole-CRC, LLC<br>December 2006                          | C&H Enterprises, Inc.   | Undisclosed                    | Chemicals             | Acquirer                          |
| Simplyhealth Group Limited<br>December 2006                | Entegria Limited  | Undisclosed                    | Outsourcing           | Target                            |
| Thomson Corporation<br>December 2006                       | Engate Incorporated   | Undisclosed                    | Technology            | Acquirer                          |
| UnitedHealth Group<br>Incorporated<br>December 2006        | Walgreens Health<br>Services, Inc.                            | Undisclosed                    | Health Care           | Acquirer                          |
| United Subcontractors, Inc.<br>December 2006               | Hastings Garage<br>Door Co.                                   | Undisclosed                    | Construction          | Acquirer                          |
| United Subcontractors, Inc.<br>December 2006               | KMAC Custom<br>Insulation, LP                                 | Undisclosed                    | Construction          | Acquirer                          |
| The Valspar Corporation<br>December 2006                   | Powder-Coatings<br>Division of<br>H.B. Fuller Company         | Undisclosed                    | Manufacturing         | Target                            |
| Advanced Analytical<br>Technologies, Inc.<br>November 2006 | CombiSep Inc.   | Undisclosed                    | Technology            | Target                            |
| Investor Group<br>November 2006                            | HighBridge Company<br>(a subsidiary of Target<br>Corporation) | Undisclosed                    | Audio Books           | Target                            |
| MDC Vacuum Products LLC<br>November 2006                   | Instrument Technology<br>Ltd.                                 | Undisclosed                    | Manufacturing         | Acquirer                          |
| United Subcontractors, Inc.<br>November 2006               | All Purpose, Inc.   | Undisclosed                    | Construction          | Acquirer                          |
| Flextronics International<br>Ltd.<br>October 2006          | Ceres Integrated<br>Technologies, Inc.                        | Undisclosed                    | Manufacturing         | Acquirer                          |

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|--|--|--------------------------------|------------------------|---|
| Acquiring<br>Company/Date                            | Target Company                             | Value/Type of<br>Consideration | Industry               | Faegre &<br>Benson<br>Counsel For                 |
| K-Tron International, Inc.<br>October 2006           | Premier Pneumatics,<br>Inc.                | \$27.6 million<br>C            | Manufacturing          | Target  |
| New Track Media<br>October 2006                      | Love of Quilting, Inc.                     | Undisclosed                    | Media                  | Target  |
| Norwest Equity Partners<br>October 2006              | Production Services<br>Associates, Inc.    | Undisclosed                    | Printing               | Acquirer  |
| Time Warner Telecom<br>October 2006                  | Xspedius<br>Communications                 | \$532 million<br>C & S         | Telecommunications     | Acquirer  |
| Universal Trailer<br>Corporation<br>October 2006     | Featherlite Inc.                           | \$109 million<br>C             | Manufacturing          | Target  |
| Burda Digital Ventures<br>GmbH<br>September 2006     | Computeruniverse<br>GmbH                   | Undisclosed                    | E-commerce             | Target  |
| Enhanced Equity Fund, L.P.<br>September 2006         | Guardian Health Care,<br>Inc.              | Undisclosed                    | Health Care            | Acquirer  |
| Fire Testing Technology<br>Limited<br>September 2006 | Aitchee Engineering<br>Associates          | Undisclosed                    | Manufacturing          | Acquirer  |
| Geotrace Technologies Inc.<br>September 2006         | Tigress Geosciences<br>Limited             | Undisclosed                    | Energy                 | Acquirer  |
| H.B. Fuller Company<br>September 2006                | Carolina Polymers, LLC                     | Undisclosed                    | Manufacturing          | Acquirer  |
| National Computing Centre<br>September 2006          | PMP (UK) Limited                           | Undisclosed                    | Marketing              | Target  |
| Ovum plc<br>September 2006                           | Orbys Consulting<br>Limited                | Undisclosed                    | Professional Services  | Acquirer  |
| Pulaski Furniture<br>Corporation<br>September 2006   | Woodstuff<br>Manufacturing, Inc.           | Undisclosed                    | Manufacturing          | Target  |
| StatPro Group plc<br>September 2006                  | FRI Corporation                            | \$47.3 million<br>C & S        | Portfolio Analytics    | Acquirer  |
| Dover Corporation<br>August 2006                     | Paladin Brands Holding Inc.                | Undisclosed                    | Manufacturing          | Target  |
| Monogram Holdings, LLC<br>August 2006                | Club Holdings, LLC                         | Undisclosed                    | Real Estate            | Acquirer  |
| Norwest Equity Partners<br>August 2006               | Duni Corporation                           | Undisclosed                    | Manufacturing          | Acquirer  |
| Olympia Capital Holdings SA<br>August 2006           | Dawnay Day Olympia<br>Limited              | Undisclosed                    | Financial Services     | Target  |
| Pure Cycle, Inc.<br>August 2006                      | High Plains A & M LLC                      | \$100 million<br>C & S         | Natural Resources      | Target  |
| UBS AG<br>August 2006                                | PCS Division of Piper<br>Jaffray Companies | \$750 million<br>C             | Financial Institutions | Target<br>(co-counsel:<br>Sullivan &<br>Cromwell) |
| United Agri Products<br>August 2006                  | Fieldton Butane & Fertilizer Co.           | Undisclosed                    | Agribusiness           | Acquirer  |
|  |  |                                |                        |   |

| Acquiring<br>Company/Date                                    | Target Company                                     | Value/Type of<br>Consideration | Industry              | Faegre &<br>Benson<br>Counsel For |
|--|--|--------------------------------|-----------------------|-----------------------------------|
| United Agri Products<br>August 2006                          | Terral AgriService, Inc.                           | Undisclosed                    | Agribusiness          | Acquirer                          |
| Digi International Inc.<br>July 2006                         | MaxStream, Inc.                                    | \$38.5 million<br>C & S        | Technology            | Acquirer                          |
| Enhanced Equity Fund, L.P.<br>July 2006                      | Fitness Together<br>Franchise Corporation          | Undisclosed                    | Franchising           | Acquirer                          |
| Goldner Hawn Johnson &<br>Morrison Incorporated<br>July 2006 | Allen-Edmonds Shoe<br>Corporation                  | Undisclosed                    | Manufacturing         | Acquirer                          |
| Graco Inc.<br>July 2006                                      | Lubriquip, Inc.                                    | Undisclosed                    | Manufacturing         | Acquirer                          |
| Internet Business Group plc<br>July 2006                     | Cheapflights Limited                               | Undisclosed                    | Travel                | Target                            |
| Uni-Select Central, Inc.<br>July 2006                        | Red Rooster Auto<br>Stores, LLC                    | Undisclosed                    | Retail                | Acquirer                          |
| United Subcontractors, Inc.<br>July 2006                     | Chase Insulation, Ltd.                             | Undisclosed                    | Construction          | Acquirer                          |
| United Subcontractors, Inc.<br>July 2006                     | Insulation Pro, Inc.                               | Undisclosed                    | Construction          | Acquirer                          |
| Barclays Bank plc<br>June 2006                               | Greenergy International<br>Limited                 | Undisclosed                    | Media                 | Target                            |
| H.B. Fuller Company<br>June 2006                             | Division of Henkel KGaA                            | Undisclosed                    | Manufacturing         | Acquirer                          |
| Lifetouch Inc.<br>June 2006                                  | School Photography<br>Business of Jostens,<br>Inc. | Undisclosed                    | Photography           | Acquirer                          |
| Norwest Equity Partners<br>June 2006                         | Deceased Credit<br>Management, LLC                 | Undisclosed                    | Financial Services    | Acquirer                          |
| Ogden Publications, Inc.<br>June 2006                        | Lens Publishing Co.                                | Undisclosed                    | Media                 | Target                            |
| Ovum plc<br>June 2006  | Summit Strategies Inc.                             | Undisclosed                    | Technology            | Acquirer                          |
| Stellent, Inc.<br>June 2006                                  | BitForm, Inc.                                      | Undisclosed                    | Software              | Acquirer                          |
| Stryker Corporation<br>June 2006                             | Silverglide Surgical<br>Technologies, Inc.         | Undisclosed                    | Medical Devices       | Target                            |
| Capitol Beverage Sales LP<br>May 2006                        | Kuether Distributing<br>Company                    | Undisclosed                    | Beverage Distribution | Acquirer                          |
| Monksmead Partnership LLP<br>May 2006                        | Beagle Aircraft Limited                            | Undisclosed                    | Manufacturing         | Acquirer                          |
| Mountain Vista Getaways,<br>LLC<br>May 2006                  | ResortQuest<br>International, Inc.                 | Undisclosed                    | Property Management   | Target                            |
| Sentinel Capital Partners<br>May 2006                        | Metropolitan Dental<br>Management, Inc.            | Undisclosed                    | Health Care           | Target                            |
| Sportsman's Recipes, Inc.<br>May 2006                        | Southeastern Mills, Inc.                           | Undisclosed                    | Food                  | Acquirer                          |

| Acquiring<br>Company/Date                           | Target Company                    | Value/Type of<br>Consideration | Industry            | Faegre &<br>Benson<br>Counsel For |
|---|-----------------------------------|--------------------------------|---------------------|-----------------------------------|
| Sterling Commerce<br>May 2006                       | Nistevo Corporation               | Undisclosed                    | Telecommunications  | Target                            |
| Timberland Switzerland,<br>GmbH<br>May 2006         | GoLite, LLC                       | Undisclosed                    | Food                | Acquirer                          |
| United Subcontractors, Inc.<br>May 2006             | Champion Insulation,<br>Inc.      | Undisclosed                    | Construction        | Acquirer                          |
| United Subcontractors, Inc.<br>May 2006             | First Choice Supply, Inc.         | Undisclosed                    | Construction        | Acquirer                          |
| Actuant Corporation<br>April 2006                   | D.L. Ricci Corp                   | \$50 million<br>C              | Manufacturing       | Target                            |
| Becker-Underwood, Inc.<br>April 2006                | Sub-Sahara<br>International, Inc. | Undisclosed                    | Agribusiness        | Acquirer                          |
| SW Golf Limited<br>April 2006                       | Nevada Bob (UK)<br>Limited        | Undisclosed                    | Retail              | Target                            |
| UAP Distribution Inc.<br>April 2006                 | Farmland Ag-Services,<br>Inc.     | Undisclosed                    | Agribusiness        | Acquirer                          |
| H.B. Fuller Company<br>March 2006                   | Roanoke Companies<br>Group, Inc.  | \$270 million<br>C             | Manufacturing       | Acquirer                          |
| Kalalight Limited<br>March 2006                     | Queen of Hearts<br>Limited        | Undisclosed                    | Food                | Target                            |
| The National Magazine<br>Company<br>March 2006      | NetDoctor Limited                 | Undisclosed                    | Media               | Acquirer                          |
| Norwest Equity Partners<br>March 2006               | Lindstrom Metric, Inc.            | Undisclosed                    | Medical Devices     | Target                            |
| Stratec Biomedical<br>Systems AG<br>March 2006      | Sanguin International<br>Limited  | Undisclosed                    | Technology          | Target                            |
| Sunoco Pipeline L.P.<br>March 2006                  | Black Hills Corporation           | \$41 million<br>C              | Energy              | Target                            |
| UAP Distribution Inc.<br>March 2006                 | Timberland<br>Enterprises, Inc.   | Undisclosed                    | Agribusiness        | Acquirer                          |
| United Subcontractors, Inc.<br>March 2006           | National Star, Inc.               | Undisclosed                    | Construction        | Acquirer                          |
| Water World Holding LLC<br>March 2006               | Cempipe Holding B.V.              | Undisclosed                    | Construction        | Acquirer                          |
| Advantage Vacation<br>Homes, LLC<br>February 2006   | ResortQuest<br>Orlando, LLC       | Undisclosed                    | Property Management | Target                            |
| Calix Networks, Inc.<br>February 2006               | Optical Solutions, Inc.           | Undisclosed                    | Telecommunications  | Target                            |
| Capitol Beverage Sales<br>February 2006             | Southside Distributors            | Undisclosed                    | Beverages           | Acquirer                          |
| Clinical Research<br>Holdings, LLC<br>February 2006 | U.C.R. DeLand, LLC                | Undisclosed                    | Medical             | Acquirer                          |

10 C = Cash

| Acquiring<br>Company/Date                                       | Target Company  | Value/Type of<br>Consideration | Industry            | Faegre &<br>Benson<br>Counsel For |
|---|---|--------------------------------|---------------------|-----------------------------------|
| Judges Capitol plc<br>February 2006                             | UHV Design Limited  | Undisclosed                    | Manufacturing       | Acquirer                          |
| O'Neal Steel, Inc.<br>February 2006                             | Steel, Inc.   | Undisclosed                    | Manufacturing       | Target                            |
| SPS Commerce, Inc.<br>February 2006                             | Owens Direct, LLC   | Undisclosed                    | Technology          | Acquirer                          |
| UAP Distribution Inc.<br>February 2006                          | Max Lee Crop Spraying Inc.                                | Undisclosed                    | Agribusiness        | Acquirer                          |
| UAP Distribution Inc.<br>February 2006                          | Sunflower Chemical,<br>Inc.                               | Undisclosed                    | Agribusiness        | Acquirer                          |
| United Subcontractors, Inc.<br>February 2006                    | G&L Shell Contractors,<br>Inc.                            | Undisclosed                    | Construction        | Acquirer                          |
| Corpora plc<br>January 2006                                     | iOra Ltd.   | Undisclosed                    | Software            | Acquirer                          |
| CNS Inc.<br>January 2006  | Certain Assets of<br>Onesta Nutrition, Inc.               | \$8 million                    | Food                | Target                            |
| Goldner Hawn Johnson &<br>Morrison Incorporated<br>January 2006 | Houlihan's Restaurant<br>(Highland Capital<br>Management) | Undisclosed                    | Food                | Acquirer                          |
| Goldner Hawn Johnson &<br>Morrison Incorporated<br>January 2006 | Westlake Hardware,<br>Inc.                                | Undisclosed                    | Retail              | Acquirer                          |
| ICS Garland Inc.<br>January 2006                                | Garland Floor Co.   | Undisclosed                    | Manufacturing       | Acquirer                          |
| Individual Franchisee<br>January 2006                           | Certain Assets of<br>Nevada Bob's (UK)<br>Limited         | Undisclosed                    | Retail              | Target                            |
| Resort Property<br>Management<br>January 2006                   | Resort Quest<br>International, Inc.                       | Undisclosed                    | Property Management | Target                            |
| The Stanley Works<br>January 2006                               | Automatic Entrances of Colorado, Inc.                     | Undisclosed                    | Manufacturing       | Target                            |
| Global Energy Decisions,<br>LLC<br>December 2005                | Internal Corporate<br>Restructuring                       | N/A                            | Energy              | Acquirer                          |
| Linedata Services S.A.<br>December 2005                         | Beauchamp Technology<br>Limited                           | Undisclosed                    | Technology          | Target                            |
| Metropolitan Dental<br>Management, Inc.<br>December 2005        | Merit Dental Lab, LLC                                     | Undisclosed                    | Health Care         | Target                            |
| American Capital<br>Strategies Ltd.<br>November 2005            | Value Plastics Inc.                                       | Undisclosed                    | Manufacturing       | Target                            |
| Anova Books Company<br>Limited<br>November 2005                 | Books Division of<br>Chrysalis Group plc                  | £12.5 million                  | Media               | Acquirer                          |
| Caprice Holdings Limited<br>November 2005                       | Urban Productions<br>Limited                              | Undisclosed                    | Food                | Acquirer                          |

| Acquiring<br>Company/Date                       | Target Company  | Value/Type of<br>Consideration | Industry            | Faegre &<br>Benson<br>Counsel For |
|---|---|--------------------------------|---------------------|-----------------------------------|
| Desert Golf Vacations, LLC<br>November 2005     | ResortQuest,<br>International, Inc.                           | Undisclosed                    | Property Management | Target                            |
| Fullerton Lumber Company<br>November 2005       | Advantage Buildings and Exteriors, Inc.                       | Undisclosed                    | Manufacturing       | Acquirer                          |
| Graco Inc.<br>November 2005                     | PBL Industries, Inc.  | Undisclosed                    | Manufacturing       | Acquirer                          |
| Plastipak Packaging, Inc.<br>November 2005      | LuxPET S.A.   | Undisclosed                    | Packaging           | Acquirer                          |
| Plaze, Inc.<br>November 2005                    | Claire-Sprayway, Inc.   | Undisclosed                    | Manufacturing       | Target                            |
| Delta Petroleum Corp.<br>September 2005         | Savant Resources LLC  | \$85 million<br>C              | Natural Resources   | Target                            |
| Fair Isaac Corporation<br>September 2005        | RulesPower, Inc.  | Undisclosed                    | Technology          | Acquirer                          |
| Lovell Minnick Partners LLC<br>September 2005   | ALPS Financial Services, Inc.                                 | \$30 million<br>C              | Financial Services  | Target                            |
| Tikit Group plc<br>September 2005               | Shamrock Marketing<br>Limited                                 | Undisclosed                    | Technology          | Acquirer                          |
| AgInfo Link<br>August 2005                      | Animal Permanent<br>Electronic Identification<br>System, Inc. | Undisclosed                    | Technology          | Acquirer                          |
| Bushnell Performance<br>Optics<br>August 2005   | Michaels of Oregon Co.  | Undisclosed                    | Manufacturing       | Target                            |
| Entegris, Inc.<br>August 2005                   | Mykrolis Corporation  | \$1 billion<br>S               | Technology          | Acquirer                          |
| Hut Sports Inc.<br>August 2005                  | Midwest Sports Inc.   | Undisclosed                    | Retail              | Acquirer                          |
| Marquette Financial<br>Companies<br>August 2005 | Contractors Financial<br>Services, Inc.                       | Undisclosed                    | Financial Services  | Acquirer                          |
| Allied Capital Corporation<br>July 2005         | Norwesco<br>Consolidated, Inc.                                | \$160 million<br>C             | Manufacturing       | Target                            |
| Chesley Truck Inc.<br>July 2005                 | ABM Fleet Service, Inc.                                       | Undisclosed                    | Truck Service       | Acquirer                          |
| Global Energy Decisions,<br>LLC<br>July 2005    | KW International,<br>Limited                                  | Undisclosed                    | Energy              | Acquirer                          |
| Individual Buyer<br>July 2005                   | Optomen Television<br>Limited                                 | Undisclosed                    | Media               | Target                            |
| Nitro Ice Cream, LLC<br>July 2005               | Individual Sellers  | Undisclosed                    | Retail              | Acquirer                          |
| Vaisala Inc.<br>July 2005                       | CLH, Inc.   | Undisclosed                    | Technology          | Acquirer                          |
| Foraker Design, LLC<br>June 2005                | Diamond Bullet Design,<br>Inc.                                | Undisclosed                    | Software            | Acquirer                          |
| FUN Technologies plc.<br>June 2005              | Fanball Interactive, LLC                                      | Undisclosed                    | Internet            | Target                            |

| Acquiring<br>Company/Date                              | Target Company  | Value/Type of<br>Consideration | Industry                        | Faegre &<br>Benson<br>Counsel For |
|--|---|--------------------------------|---------------------------------|-----------------------------------|
| Healthcare Locums Limited<br>June 2005                 | Recruitment Specialist<br>Group Limited                       | Undisclosed                    | Health Care Staffing            | Target                            |
| PrairieWave<br>Communications, Inc.<br>June 2005       | Black Hills Fiber<br>Systems, Inc.                            | \$103 million<br>C             | Telecommunications              | Target                            |
| W Holdings (Bahamas)<br>Limited<br>June 2005           | Share Block in Amanda<br>Wakeley (Holdings)<br>Limited        | Undisclosed                    | Clothing Design                 | Target                            |
| Xtreme Performance Center Inc.<br>June 2005            | Colorado Powersports<br>Castle Rock Inc.                      | Undisclosed                    | Motorcycles                     | Target                            |
| ASI DataMyte, Inc.<br>May 2005                         | Universal Electronik<br>Handelsgesellschaft                   | Undisclosed                    | Data Collection<br>and Analysis | Acquirer                          |
| Digi International Inc.<br>May 2005                    | Rabbit Semiconductor Inc.                                     | \$49 million<br>C              | Technology                      | Acquirer                          |
| Faribault Foods, Inc.<br>May 2005                      | SoftPac Industries, LLC                                       | Undisclosed                    | Beverages                       | Acquirer                          |
| Shadow, LLC<br>May 2005                                | Elisa Clark, LLC  | Undisclosed                    | Health and Beauty               | Target                            |
| Becker Underwood, Inc.<br>April 2005                   | Joint Venture Partner   | Undisclosed                    | Agribusiness                    | Acquirer                          |
| Moonriver Group Limited<br>April 2005                  | MBO Limited   | Undisclosed                    | Marketing                       | Acquirer                          |
| Oracle Corporation<br>April 2005                       | Retek Inc.  | \$670 million<br>C             | Software                        | Target                            |
| CoorsTek, Inc.<br>March 2005                           | VZS Technical Ceramics  | Undisclosed                    | Industrial Ceramics             | Acquirer                          |
| Digi International Inc.<br>March 2005                  | FS Forth-Systeme GmbH<br>Systemas Embebidos<br>S.A.           | €4.4 million<br>S              | Technology                      | Acquirer                          |
| U.S. Bank National<br>Association<br>March 2005        | Anexsys, LLC  | Undisclosed                    | Financial Services              | Acquirer                          |
| Vericenter, Inc.<br>March 2005                         | Agiliti, Inc.   | Undisclosed                    | Internet Hosting                | Target                            |
| Bemis Company, Inc.<br>February 2005                   | Rayton Packaging Inc.   | Undisclosed                    | Packaging                       | Acquirer                          |
| Best Brands Corp.<br>February 2005                     | Assets of International<br>Multifoods Foodservice<br>Division | \$43 million<br>C              | Food Products                   | Target                            |
| El Paso Production Holding<br>Company<br>February 2005 | GMT Energy Corp.  | \$181 million<br>C             | Oil and Gas/<br>Software        | Target                            |
| The First American<br>Corporation<br>February 2005     | United General<br>Financial Services, Inc.                    | Undisclosed                    | Title Insurance                 | Target                            |
| Graco Inc.<br>February 2005                            | Gusmer Corporation Gusmer Europe S.L.                         | \$65 million<br>C              | Manufacturing                   | Acquirer                          |

| Acquiring<br>Company/Date                           | Target Company  | Value/Type of<br>Consideration | Industry                   | Faegre &<br>Benson<br>Counsel For |
|---|---|--------------------------------|----------------------------|-----------------------------------|
| Grand Valley Powersports,<br>Inc.<br>February 2005  | Colorado Powersports,<br>Inc.                             | Undisclosed                    | Retail                     | Target                            |
| Paladin Brands, LLC<br>February 2005                | Sweepster, LLC  | Undisclosed                    | Manufacturing              | Acquirer                          |
| Red Diamond Capital<br>February 2005                | Northern Rockies<br>Venture Fund (Selling<br>Stockholder) | \$50 million<br>C              | Nutritional<br>Supplements | Target                            |
| ResortQuest International,<br>Inc.<br>February 2005 | O'Neill Hotels and<br>Resorts Whistler Ltd.               | \$3.2 million<br>C             | Resort Real Estate         | Acquirier                         |
| Tikit plc.<br>February 2005                         | ResSoft Limited   | Undisclosed                    | Information<br>Technology  | Acquirer                          |
| Graco Inc.<br>January 2005                          | Liquid Control<br>Corporation                             | Undisclosed                    | Manufacturing              | Acquirer                          |
| Global Energy Decisions,<br>LLC<br>December 2004    | ABB, Inc.   | Undecided                      | Software                   | Acquirer                          |
| Fun for Michigan<br>December 2004                   | Riverside<br>Entertainment, LLC                           | Undisclosed                    | Professional Sports        | Target                            |
| ImageSeller LLC<br>December 2004                    | Division of Rocky<br>Mountain Express Corp.               | Undisclosed                    | Promotional Items          | Acquirer                          |
| Key Bank N.A.<br>December 2004                      | American Express<br>Business Finance<br>Corporation       | Undisclosed                    | Financial Services         | Target                            |
| The Principal Financial<br>Group<br>December 2004   | ABN AMRO Trust<br>Services Company                        | Undisclosed                    | Financial Services         | Acquirer                          |
| Pro Fastpitch Ltd.<br>December 2004                 | National Pro Fastpitch,<br>LLC                            | Undisclosed                    | Professional Sports        | Target                            |
| ResortQuest International,<br>Inc.<br>December 2004 | East West Realty<br>Aspen, LLC et al.                     | \$22.2 million<br>S            | Real Estate                | Acquirer                          |
| Royal Healthcare of Long<br>Island<br>December 2004 | Division of Quovadx,<br>Inc.                              | Undisclosed                    | Software                   | Target                            |
| Sightline Partners<br>December 2004                 | Piper Jaffray Ventures                                    | Undisclosed                    | Venture Capital            | Target                            |
| Tikit plc.<br>December 2004                         | Solution 6 Network<br>Integration Services,<br>Inc.       | Undisclosed                    | Information<br>Technology  | Acquirer                          |
| Tomkins plc.<br>December 2004                       | Division of Mectrol<br>Corporation                        | Undisclosed                    | Manufacturing              | Target                            |
| Alcoa Inc.<br>November 2004                         | Division of Bemis<br>Company, Inc.                        | Undisclosed                    | Packaging                  | Target                            |
| Fair Isaac Corporation<br>November 2004             | Braun Consulting, Inc.                                    | \$40.3 million<br>C            | Technology                 | Acquirer                          |

| Acquiring<br>Company/Date   | Target Company                                    | Value/Type of<br>Consideration | Industry                           | Faegre &<br>Benson<br>Counsel For |
|---|---|--------------------------------|------------------------------------|-----------------------------------|
| Harland Financial Solutions,<br>Inc.<br>November 2004             | London Bridge Phoenix<br>Software, Inc.           | \$23 million<br>C              | Software                           | Target                            |
| Pearl Street Holdings plc.<br>November 2004                       | The Health Group Ltd.                             | Undisclosed                    | Health Care                        | Target                            |
| Retek Inc.<br>November 2004                                       | Syncra Systems, Inc.                              | \$4.7 million<br>C             | Software                           | Buyer                             |
| Uni-Select USA, Inc.<br>November 2004                             | Middle Atlantic<br>Warehouse Distributor,<br>Inc. | Undisclosed                    | Automotive Parts                   | Acquirer                          |
| Cummins Rocky Mountain,<br>LLC<br>October 2004                    | Cummins<br>Intermountain, Inc.                    | Undisclosed                    | Transportation                     | Acquirer                          |
| The Black & Decker<br>Corporation<br>October 2004                 | Elektrowerkzeuge<br>GmbH                          | Undisclosed                    | Power Tools                        | Target                            |
| Corel Corp.<br>October 2004                                       | Jasc Software Inc.                                | Undisclosed                    | Software                           | Target                            |
| Destination Products<br>International Ltd.<br>October 2004        | Siyeza, Inc.                                      | Undisclosed                    | Food Packing                       | Target                            |
| CIBER, Inc.<br>September 2004                                     | Novasoft AG                                       | €44 million<br>C               | IT Consulting                      | Acquirer                          |
| Goldner Hawn Johnson &<br>Morrison Incorporated<br>September 2004 | Vitality Foodservice,<br>Inc.                     | Undisclosed                    | Beverages                          | Acquirer                          |
| Investor Group<br>September 2004                                  | McKenzie Group                                    | £33.5 million<br>C             | Consulting                         | Target                            |
| MCG Global<br>September 2004                                      | Imperial Headwear                                 | Undisclosed                    | Apparel                            | Acquirer                          |
| The National Computing<br>Centre<br>September 2004                | The Impact Programme<br>Limited                   | £2 million<br>C                | Information<br>Technology          | Target                            |
| PMT Corporation<br>September 2004                                 | Permark, Inc.                                     | Undisclosed                    | Medical Device/<br>Pharmaceuticals | Acquirer                          |
| Southwest Energy, Inc.<br>September 2004                          | Sasol Southwest<br>Energy LLC                     | Undisclosed                    | Mining                             | Target                            |
| Sun Capital Partners, Inc.<br>et al.<br>September 2004            | Mervyn's Division of<br>Target Corporation        | \$1.7 billion<br>C             | Retail Department<br>Stores        | Target                            |
| ATI Holdco LLC<br>August 2004                                     | JRB Company, Inc.                                 | Undisclosed                    | Manufacturing                      | Acquirer                          |
| Cephalon, Inc.<br>August 2004                                     | CIMA Labs, Inc.                                   | \$500 million<br>C             | Medical Device/<br>Pharmaceuticals | Target<br>(co-counsel:<br>Latham) |
| H.B. Fuller Company<br>August 2004                                | Packaging Solutions<br>Group                      | Undisclosed                    | Consulting Services                | Acquirer                          |

| Acquiring<br>Company/Date                         | Target Company                                  | Value/Type of<br>Consideration | Industry                                | Faegre &<br>Benson<br>Counsel For       |
|---|---|--------------------------------|---|---|
| McLane Company, Inc.<br>August 2004               | Mountain View<br>Marketing, Inc.                | Undisclosed                    | Retail Supplies                         | Target                                  |
| Moonriver Group Limited<br>August 2004            | Ion Group Limited                               | Undisclosed                    | Marketing                               | Acquirer                                |
| Norwest Equity Partners<br>August 2004            | Becker-Underwood,<br>Inc.                       | Undisclosed                    | Agribusiness                            | Acquirer                                |
| Penta Capital<br>August 2004                      | Euphony<br>Communications<br>Limited            | £7.5 million<br>C              | Telecommunications                      | Target                                  |
| Tapelight Limited<br>August 2004                  | Legends Surf Shops plc.                         | Undisclosed                    | Retail                                  | Target                                  |
| Tikit plc.<br>August 2004                         | Lecsoft SAS                                     | Undisclosed                    | Information<br>Technology               | Acquirer                                |
| Lansing Grain Company, LLC<br>July 2004           | Certain Assets of<br>General Mills, Inc.        | Undisclosed                    | Food Products                           | Target                                  |
| The May Department Stores<br>Company<br>July 2004 | Marshall Field's Division of Target Corporation | \$3.2 billion<br>C             | Retail Department<br>Stores             | Target                                  |
| Westman Freightliner, Inc.<br>July 2004           | Chesley Freightliner,<br>Inc.                   | Undisclosed                    | Truck Dealership                        | Target                                  |
| ATI Holdco LLC<br>June 2004                       | Genesis Equipment & Manufacturing, Inc.         | Undisclosed                    | Manufacturing                           | Acquirer                                |
| The J. M. Smucker<br>Company<br>June 2004         | International Multifoods<br>Corporation         | \$840 million<br>C&S           | Food Products                           | Target                                  |
| Fair Isaac Corporation<br>May 2004                | London Bridge Software<br>Holdings plc          | \$256 million<br>C             | Software                                | Acquirer                                |
| Stellent, Inc.<br>May 2004                        | Optika Inc.                                     | \$59 million<br>C&S            | Software                                | Acquirer                                |
| RBC Dain Rauscher, Inc.<br>May 2004               | Wells Fargo Clearing<br>Brokerage Business      | Undisclosed                    | Financial Services                      | Acquirer                                |
| HoMedics, Inc.<br>April 2004                      | Salter Housewares                               | Undisclosed                    | Manufacturing                           | Acquirer                                |
| NCO Group, Inc.<br>April 2004                     | RMH Teleservices, Inc.                          | \$89 million<br>S              | Customer<br>Relationship                | Target<br>Management                    |
| Norwest Equity Partners<br>April 2004             | Jacobson<br>Transportation<br>Company           | Undisclosed                    | Transportation                          | Acquirer                                |
| Novoste Corporation<br>April 2004                 | Certain Assets of<br>Guidant Corporation        | Undisclosed                    | Medical Technology                      | Target                                  |
| SunOpta Ingredients, Inc.<br>April 2004           | Certain Assets of<br>General Mills, Inc.        | Undisclosed                    | Food Products                           | Target                                  |
| The St. Paul Companies,<br>Inc.<br>April 2004     | Travelers Property<br>Casualty Corp.            | \$17.9 billion<br>S            | Financial Services                      | Acquirer<br>(co-counsel:<br>Davis Polk) |
| ACS Investors, Inc.<br>March 2004                 | DataVision, Inc.                                | Undisclosed                    | Business Solutions/<br>Data Warehousing | Acquirer                                |

| Acquiring<br>Company/Date                                   | Target Company  | Value/Type of<br>Consideration | Industry                           | Faegre &<br>Benson<br>Counsel For |
|---|---|--------------------------------|------------------------------------|-----------------------------------|
| A.J. Gallagher & Co.<br>March 2004                          | Don Laster Agency, Inc.   | Undisclosed                    | Insurance Agency                   | Target                            |
| Champion KIA, Inc.<br>March 2004                            | Greeley KIA-Isuzu, Inc.   | Undisclosed                    | Automobile<br>Dealership           | Acquirer                          |
| CIBER Inc.<br>March 2004                                    | SCB Computer<br>Technology, Inc.                                  | \$90 million<br>C&S            | IT Services                        | Acquirer                          |
| ECCO Public Relations<br>Limited<br>February 2004           | Goodloyal Limited<br>and Kinross & Render<br>Limited              | Undisclosed                    | Public Relations                   | Acquirer                          |
| Guidant Corporation<br>February 2004                        | AFx inc.  | \$45 million<br>C              | Medical Device/<br>Pharmaceuticals | Acquirer                          |
| Kowalski's Markets, Inc.<br>February 2004                   | Driskill's Stores   | Undisclosed                    | Grocery Stores                     | Target                            |
| MDU Resources Group, Inc.<br>February 2004                  | Fred Carlson Company, Inc.  | Undisclosed                    | Road Construction                  | Target                            |
| 3M Company<br>January 2004                                  | HighJump Software,<br>Inc.  | \$72 million<br>C&S            | Software                           | Acquirer                          |
| Lakeside Foods, Inc.<br>January 2004                        | Single Location of<br>Faribault Foods, Inc.                       | Undisclosed                    | Food Products                      | Target                            |
| Tennant UK Limited<br>January 2004                          | Walter-Broadley<br>Machines Limited                               | Undisclosed                    | Manufacturing                      | Acquirer                          |
| Oak Investment Partners<br>December 2003                    | GeotraceTechnologies, Inc.  | Undisclosed                    | Data Processing                    | Target                            |
| Quovadx, Inc.<br>December 2003                              | Rogue Wave Software,<br>Inc.                                      | \$72 million<br>C&S            | Software                           | Target                            |
| Red Hat, Inc.<br>December 2003                              | Sistina Software, Inc.  | \$31 million<br>S              | Software                           | Target                            |
| Shambhala Gold Limited<br>December 2003                     | Galahad Capital plc   | £72 million<br>C               | Mining                             | Acquirer                          |
| U.S. Bancorp Shareholders<br>(via spinoff)<br>December 2003 | Piper Jaffray<br>Companies  | \$800 million<br>S             | Broker-Dealer                      | Target                            |
| ATI Holdco Inc.<br>October 2003                             | Attachment<br>Technologies, Inc.<br>Pengo Corporation             | Undisclosed                    | Manufacturing                      | Acquirer                          |
| CooperSurgical, Inc.<br>October 2003                        | Avalon Medical Corp.  | \$8.5 million<br>C             | Medical Device/<br>Pharmaceuticals | Target                            |
| Fair Isaac Corporation<br>October 2003                      | Seurat Company  | Undisclosed                    | Marketing Services                 | Acquirer                          |
| Istate Truck, Inc.<br>October 2003                          | Chesley Truck Sales,<br>Inc. and Chesley Truck<br>& Trailer, Inc. | Undisclosed                    | Truck Dealership                   | Target                            |
| Medamicus, Inc.<br>October 2003                             | BIOMEC Cardiovascular Inc.  | \$18 million<br>C & S          | Medical Device/<br>Pharmaceuticals | Target                            |
| Guidant Corporation<br>September 2003                       | Vectoris Corporation  | \$35 million<br>C              | Medical Device/<br>Pharmaceuticals | Acquirer                          |

| Acquiring<br>Company/Date                             | Target Company   | Value/Type of<br>Consideration | Industry                           | Faegre &<br>Benson<br>Counsel For |
|---|--|--------------------------------|------------------------------------|-----------------------------------|
| National Computer Centre<br>Limited<br>September 2003 | CIO Limited  | £4 million<br>C                | IT Consulting                      | Target                            |
| Procera Networks, Inc.<br>September 2003              | Product Line of Digi<br>International Inc.                                 | Undisclosed                    | Networking                         | Target                            |
| Waddell & Reed Financial<br>Inc.<br>September 2003    | Advantus Mutual<br>Funds/Select Series of<br>Advantus Series Fund,<br>Inc. | Undisclosed                    | Mutual Funds                       | Target                            |
| Aeros Hockey Club, LLC<br>August 2003                 | Southwest Ice<br>Enterprises   | Undisclosed                    | Professional                       | Acquirer                          |
| Capistar Franchise<br>Holdings, Inc.<br>August 2003   | A Thousand Points of<br>Knowledge, Inc.                                    | Undisclosed                    | Franchising                        | Acquirer                          |
| Faribault Foods, Inc.<br>August 2003                  | Division of Milnot<br>Company  | Undisclosed                    | Food Products                      | Acquirer                          |
| J&J Holdings Limited<br>August 2003                   | J&J Restaurants<br>Limited   | Undisclosed                    | Restaurants                        | Acquirer                          |
| Stellent, Inc.<br>August 2003                         | Ancept, Inc.   | Undisclosed                    | Software                           | Acquirer                          |
| Workspace, Inc.<br>August 2003                        | Assets of Call Connect Communications, Inc.                                | \$7 million<br>C               | Call Centers                       | Target                            |
| Aonix Corp.<br>July 2003                              | NewMonics, Inc.  | Undisclosed                    | Software                           | Acquirer                          |
| Digi International Inc.<br>July 2003                  | Assets of Embrace<br>Networks, Inc.  | Undisclosed                    | Software                           | Acquirer                          |
| Gelatin Smits Beheer<br>July 2003                     | China Millers Limited  | Undisclosed                    | Ceramics                           | Acquirer                          |
| KRG Capital Partners LLC<br>July 2003                 | Colorado MEDtech, Inc.   | \$62.5 million<br>C            | Medical Device/<br>Pharmaceuticals | Target                            |
| Phil Lee Communications,<br>LLC<br>July 2003          | J.T. Mega Incorporated   | Undisclosed                    | Advertising                        | Acquirer                          |
| Guidant Corporation<br>July 2003                      | X Technologies Inc.  | \$60 million<br>C              | Medical Device/<br>Pharmaceuticals | Acquirer                          |
| Alerus Financial, N.A.<br>June 2003                   | Pension Solutions, Inc.  | Undisclosed                    | Financial Services                 | Acquirer                          |
| Hillcrest Capital Partners,<br>LP<br>June 2003        | EZ Gard Industries, Inc.   | Undisclosed                    | Sporting Goods                     | Acquirer                          |
| Instrumental, Inc.<br>June 2003                       | Partial Self-Tender  | Undisclosed                    | IT Consulting                      | Acquirer                          |
| Hillcrest Capital Partners,<br>LP<br>May 2003         | Forsythe Appraisals,<br>Inc.   | Undisclosed                    | Real Estate Appraisals             | Acquirer                          |
| RBC Dain Rauscher Inc.<br>May 2003                    | Jones & Babson Inc.  | Undisclosed                    | Broker-Dealer/Mutual<br>Funds      | Acquirer                          |

| Acquiring<br>Company/Date                                | Target Company   | Value/Type of<br>Consideration | Industry                               | Faegre &<br>Benson<br>Counsel For |
|--|--|--------------------------------|--|-----------------------------------|
| Imperial Supplies LLC<br>April 2003                      | Imperial, Inc.   | Undisclosed                    | Transportation<br>Supplies             | Acquirer                          |
| Graco Inc.<br>March 2003                                 | Block of Shares of<br>Founding Family                      | \$55 million<br>C              | Manufacturing                          | Acquirer                          |
| Graco Inc.<br>March 2003                                 | Sharpe Manufacturing<br>Company                            | Undisclosed                    | Automotive<br>Refinishing<br>Equipment | Acquirer                          |
| Guidant Corporation<br>March 2003                        | BioStent, Inc.   | \$16 million<br>C              | Medical Device/<br>Pharmaceuticals     | Acquirer                          |
| Guidant Corporation<br>March 2003                        | OCCAM International,<br>B.V.                               | Undisclosed                    | Medical Device/<br>Pharmaceuticals     | Acquirer                          |
| Stellent, Inc.<br>March 2003                             | Assets of Active IQ<br>Technologies, Inc.                  | Undisclosed                    | Software                               | Acquirer                          |
| 4 Imprint Limited February 2003                          | Gearworks Limited  | Undisclosed                    | Marketing                              | Target                            |
| ADM Milling Limited<br>February 2003                     | Chancelot Mills Limited                                    | £62 million<br>C               | Agribusiness                           | Acquirer                          |
| Metropolitan Dental<br>Management, Inc.<br>February 2003 | Lakeview Dental Group,<br>P.A.                             | Undisclosed                    | Dental Services                        | Acquirer                          |
| Treval Holdings, LLC<br>February 2003                    | McNally Industries, Inc.                                   | Undisclosed                    | Manufacturing                          | Acquirer                          |
| Ffwd, Ltd.<br>January 2003                               | Stellus Consulting, Inc.                                   | Undisclosed                    | Business Consulting<br>Services        | Target                            |
| HEI, Inc.<br>January 2003                                | Assets of Colorado MEDtech, Inc.                           | Undisclosed                    | Medical Device/<br>Pharmaceuticals     | Target                            |
| Highgate Designs Limited<br>January 2003                 | Ronald Joyce<br>International Limited                      | Undisclosed                    | Fashion                                | Acquirer                          |
| Midwest Multisport<br>Connection, Inc.<br>January 2003   | Gear West Ski & Run,<br>Inc.                               | Undisclosed                    | Retail Sporting Goods                  | Acquirer                          |
| Otto Bock<br>Healthcare LP<br>January 2003               | Caspers Schneider<br>Technologies and<br>VASS Technologies | Undisclosed                    | Medical Device/<br>Pharmaceuticals     | Acquirer                          |
| The Principal Financial<br>Group<br>January 2003         | Benefit Consultants,<br>Inc.                               | Undisclosed                    | Financial Services                     | Acquirer                          |
| Uni-Select USA Northwest,<br>Inc.<br>January 2003        | Mar-Lac Distributing<br>Co.                                | \$15 million<br>C              | Automotive Parts                       | Acquirer                          |
| Uni-Select USA Northwest,<br>Inc.<br>January 2003        | Piston Service<br>Wholesalers, Inc.                        | \$5 million<br>C               | Automotive Parts                       | Acquirer                          |
| 4i Vision, Inc.<br>December 2002                         | Flagg Publications, Inc.                                   | Undisclosed                    | Internet Advertising                   | Target                            |
| Gerdur Kristjansdottir<br>December 2002                  | Atlandia, Inc.   | Undisclosed                    | Apparel                                | Target                            |

| Acquiring<br>Company/Date                           | Target Company  | Value/Type of<br>Consideration | Industry                                  | Faegre &<br>Benson<br>Counsel For |
|---|---|--------------------------------|---|-----------------------------------|
| Investor Group<br>December 2002                     | Division of Aonix<br>Corporation  | Undisclosed                    | Software                                  | Acquirer                          |
| Malt-O-Meal Company<br>December 2002                | Bagged-Cereal Division of The Quaker Oats Company                             | Undisclosed                    | Cereals                                   | Acquirer                          |
| Spa Capital LLC<br>December 2002                    | De La Mer, Inc.   | \$4.4 million<br>C             | Spa Services                              | Target                            |
| Gabelli Asset Management<br>Inc.<br>November 2002   | Woodland Partners LLC   | Undisclosed                    | Investment<br>Management                  | Target                            |
| Guidant Corporation<br>November 2002                | Cardiac Intelligence<br>Corp.   | Undisclosed                    | Medical Device/<br>Pharmaceuticals        | Acquirer                          |
| Seacole LLC<br>November 2002                        | Circuit Research<br>Corporation   | Undisclosed                    | Specialty Chemicals                       | Acquirer                          |
| Bemis Company, Inc.<br>October 2002                 | Division of UPM-<br>Kymmene, Oyj  | \$70 million<br>C              | Specialty Packaging                       | Acquirer                          |
| Best Buy Stores, L.P.<br>October 2002               | Geek Squad, Inc.  | Undisclosed                    | Computer Services                         | Target                            |
| SPS Commerce, Inc.<br>October 2002                  | Fourthchannel, Inc.   | Undisclosed                    | Web Hosting                               | Acquirer                          |
| Alerus Financial, N.A.<br>September 2002            | Branch of BNC National<br>Bank  | Undisclosed                    | Banking                                   | Acquirer                          |
| Archer-Daniels-Midland<br>Company<br>September 2002 | Minnesota Corn<br>Processors, LLC   | \$635 million<br>C             | Agribusiness                              | Acquirer                          |
| Wellspring Capital<br>Management<br>September 2002  | Foodservice-<br>Distribution Division of<br>International Multifoods<br>Corp. | \$180 million<br>C             | Food Products                             | Target                            |
| Access Cash International<br>August 2002            | Cash Resources, Inc.  | Undisclosed                    | Bank-Card Processing                      | Target                            |
| CH2M Hill<br>August 2002                            | DeMil Inc.  | Undisclosed                    | Technology                                | Acquirer                          |
| EncoreOne, L.L.C.<br>August 2002                    | Marsden Building and<br>Maintenance Company                                   | Undisclosed                    | Building,<br>Maintenance, and<br>Security | Acquirer                          |
| MailWell Commercial<br>Printing Inc.<br>August 2002 | Division of American<br>Express Financial<br>Corporation                      | Undisclosed                    | Printing and<br>Document Services         | Target                            |
| Bemis Company, Inc.<br>July 2002                    | Clysar Division of<br>DuPont  | \$142 million<br>C             | Packaging                                 | Acquirer                          |
| EMPI Corp.<br>July 2002                             | Rehab Med Equip, Inc.   | Undisclosed                    | Medical Equipment                         | Acquirer                          |
| F&W Publications, Inc.<br>July 2002                 | Krause Publications,<br>Inc.  | \$120 million<br>C             | Publishing                                | Target                            |
| VL Publishing Inc.<br>July 2002                     | Diamond Trail News  | Undisclosed                    | Publishing                                | Target                            |

| Acquiring<br>Company/Date                                | Target Company   | Value/Type of<br>Consideration  | Industry                         | Faegre &<br>Benson<br>Counsel For |
|--|--|---|----------------------------------|-----------------------------------|
| Anthem Alliance Health<br>Insurance Company<br>July 2002 | PRO Behavioral Health                                      | Undisclosed   | Health Care                      | Target                            |
| Cummins Rocky Mountain<br>LLC<br>June 2002               | Cummins Southwest,<br>Inc.                                 | \$25 million<br>C   | Diesel Engines and<br>Generators | Target                            |
| DSP OS Inc.<br>June 2002                                 | Product Line of Digi<br>International Inc.                 | Undisclosed   | Technology                       | Target                            |
| The Principal Financial<br>Group<br>June 2002            | Bundled Defined-<br>Contribution Business<br>of KeyCorp    | Undisclosed   | Financial Services               | Acquirer                          |
| Tech-Etch, Inc.<br>June 2002                             | Division of BMC Industries, Inc.                           | Undisclosed   | Photochemical<br>Etching         | Target                            |
| ASI DataMyte, Inc.<br>May 2002                           | Division of Rockwell Automation, Inc.                      | Undisclosed   | Industrial Automation            | Target                            |
| Communications Systems,<br>Inc.<br>May 2002              | MiLAN Technology<br>Division of Digi<br>International Inc. | \$8.5 million<br>C  | Technology                       | Target                            |
| Procera Networks, Inc.<br>May 2002                       | Product Line of Digi<br>International Inc.                 | Undisclosed   | Technology                       | Target                            |
| Stellent, Inc.<br>April 2002                             | Kinecta Corporation  | Undisclosed   | Software                         | Acquirer                          |
| Bluewater Yachts<br>March 2002                           | American Marine<br>Limited                                 | Undisclosed   | Boat Manufacturing               | Acquirer                          |
| Concord EFS, Inc.<br>March 2002                          | The Logix Companies  | \$35 million<br>C&S   | Software                         | Target                            |
| ValueVision International,<br>Inc.<br>March 2002         | losota, Inc.   | Undisclosed   | Online Stores                    | Target                            |
| Digi International Inc.<br>February 2002                 | NetSilicon, Inc.   | \$55 million<br>C&S   | Data Communications              | Acquirer                          |
| MACTEC, Inc.<br>February 2002                            | Law Companies Group,<br>Inc.                               | \$175 million<br>C  | Environmental<br>Engineering     | Target                            |
| ACT Teleconferencing Inc.<br>January 2002                | Proximity, Inc.  | \$4.8 million<br>C&S  | Teleconferencing<br>Services     | Acquirer                          |
| Aid Association for<br>Lutherans<br>January 2002         | Lutheran Brotherhood                                       | Membership<br>interests of two<br>Fortune 500<br>Fraternal Benefit<br>Societies | Financial Services               | Target                            |
| BUCA, Inc.<br>January 2002                               | Vinny Testa's<br>Restaurant Group                          | \$18.5 million<br>C   | Restaurant                       | Acquirer                          |
| Essilor of America, Inc.<br>January 2002                 | Optifacts Division of Vision-Ease Lens, Inc.               | Undisclosed   | Optical Products                 | Target                            |
| Lonkar Services Ltd.<br>January 2002                     | Lightning Wireline, Inc.                                   | Undisclosed   | Oil and Gas Well<br>Services     | Acquirer                          |
| Riverside Baseball, LLC<br>January 2002                  | Assets of Michigan<br>Battle Cats                          | Undisclosed   | Professional Baseball            | Acquirer                          |

| Acquiring<br>Company/Date   | Target Company   | Value/Type of<br>Consideration | Industry                           | Faegre &<br>Benson<br>Counsel For   |
|---|--|--------------------------------|------------------------------------|-------------------------------------|
| Roadmaster Motorcoach &<br>Trailer, Inc.<br>January 2002                        | Accuride Transporters,<br>Inc.   | Undisclosed                    | Manufacturing                      | Target                              |
| Fons & Porter Publishing,<br>LLC<br>December 2001                               | "For the Love of<br>Quilting" Magazine   | Undisclosed                    | Publishing                         | Acquirer                            |
| U.S. Bancorp Asset<br>Management Inc.<br>December 2001                          | Select Series of Ohio<br>National Funds and Met<br>Investors Series Trust      | Undisclosed                    | Mutual Funds                       | Acquirer                            |
| International Multifoods<br>Corp.<br>November 2001                              | Several Product Lines<br>of General Mills Inc.<br>and The Pillsbury<br>Company | \$317 million<br>C             | Food Products                      | Acquirer                            |
| Patton Electronics Co.<br>November 2001   | DataFire RAS<br>Product line of Digi<br>International Inc.                     | Undisclosed                    | Data Communications                | Target                              |
| Acirca, Inc.<br>October 2001  | ShariAnn's Organics,<br>Inc.   | Undisclosed                    | Food                               | Target<br>(majority<br>stockholder) |
| ACT Teleconferencing Inc. October 2001  | Assets of PictureTel<br>Corporation  | \$9 million<br>C&S             | Teleconferencing<br>Services       | Acquirer                            |
| Carlson Marketing Group,<br>Inc.<br>October 2001                                | beenz.com  | Undisclosed                    | Marketing                          | Acquirer                            |
| Land O'Lakes Inc.<br>October 2001   | Purina Mills, Inc.   | \$230 million<br>C             | Livestock Feed                     | Acquirer                            |
| MedSource Technologies<br>October 2001  | Assets of Heartport, Inc.  | Undisclosed                    | Medical Device/<br>Pharmaceuticals | Acquirer                            |
| Sebesta Blomberg &<br>Associates, Inc.<br>October 2001                          | Assets of Metsys<br>Engineering  | Undisclosed                    | Engineering Services               | Acquirer                            |
| Bemis Company, Inc.<br>September 2001   | Duralam, Inc.  | \$69 million<br>C              | Specialty Packaging                | Acquirer                            |
| Cantel Medical Corp.<br>September 2001  | Minntech Corporation   | \$70 million<br>C&S            | Medical Device/<br>Pharmaceuticals | Target                              |
| First American Funds/U.S.<br>Bancorp Asset<br>Management Inc.<br>September 2001 | Firstar Mutual Funds   | Undisclosed                    | Mutual Funds                       | Acquirer                            |
| Freeman Decorating Co.<br>September 2001  | Hoffend Xposition, Inc.  | Undisclosed                    | Tradeshows and<br>Conventions      | Acquirer                            |
| lowa Title Company<br>September 2001  | United Title Company   | Undisclosed                    | Real Estate                        | Acquirer                            |
| McDATA Corporation<br>September 2001  | SANavigator, Inc.  | \$29.5 million<br>C            | Computer Software                  | Acquirer                            |
| MathStar, Inc.<br>August 2001   | Digital MediaCom, Inc.   | Undisclosed                    | Semiconductors                     | Target                              |
| West Group<br>August 2001   | Provolution Corporation  | Undisclosed                    | Computer Software                  | Target                              |

C = Cash S = Stock

| Acquiring<br>Company/Date  | Target Company  | Value/Type of<br>Consideration | Industry                     | Faegre &<br>Benson<br>Counsel For |
|--|---|--------------------------------|------------------------------|-----------------------------------|
| AVW Audio Visual Inc.<br>July 2001   | TELAV, Inc.   | Undisclosed                    | Presentation<br>Technologies | Acquirer                          |
| Stellent, Inc.<br>July 2001  | Assets of RESoft, Inc.  | Undisclosed                    | Software                     | Acquirer                          |
| Aurafin LLC<br>July 2001   | OroAmerica, Inc.  | \$79 million<br>C              | Jewelry                      | Acquirer                          |
| Digi International Inc.<br>June 2001                                       | INXTECH   | Undisclosed                    | Data Communications          | Acquirer                          |
| Faribault Foods<br>June 2001   | Sun Vista Division<br>of Signature Fruit<br>Company, LLC                                      | Undisclosed                    | Food Products                | Acquirer                          |
| U.S. Bancorp Asset<br>Management Inc.<br>May 2001                          | First American Asset<br>Management and Firstar<br>Investment Research &<br>Management Company | Undisclosed                    | Investment<br>Management     | Acquirer                          |
| Wilsons The Leather<br>Experts<br>April 2001                               | Bentley's Luggage Corp.   | \$34 million<br>C              | Retail Luggage               | Acquirer                          |
| American Express Travel<br>Related Services Company,<br>Inc.<br>March 2001 | SierraCities.com Inc.   | \$107.5 million<br>C           | Lease Financing              | Acquirer                          |
| Graco Inc.<br>March 2001   | ASM Company, Inc.   | Undisclosed                    | Manufacturing                | Acquirer                          |
| Otto Block Orthopedic<br>Industry, Inc.<br>March 2001                      | CRP, Inc.   | Undisclosed                    | Orthopedic Devices           | Acquirer                          |
| MediJect Corporation<br>February 2001                                      | Subsidiaries of<br>Permatec Holdings AG   | \$15 million<br>S              | Medical Technology           | Target                            |
| Accelerated Payments, Inc.<br>January 2001                                 | LaserNet, Inc.  | Undisclosed                    | Payment Services             | Acquirer                          |
| Accelr8 Technology<br>Corporation<br>January 2001                          | DDx, Inc.   | Undisclosed                    | Medical Technology           | Target                            |
| GfK Holding, Inc.<br>January 2001  | Caribou Lake Software,<br>LLC   | Undisclosed                    | Software Consulting          | Target                            |
| Crescent Capital<br>December 2000  | Caribou Coffee<br>Company, Inc.   | \$75 million<br>C              | Restaurant                   | Target<br>Founders                |
| Aurigin Systems Inc.<br>November 2000                                      | Cartia, Inc.  | Undisclosed                    | Software                     | Target                            |
| CFS Group plc<br>October 2000  | Decision Systems, Inc.  | \$128 million<br>C&S           | Software                     | Target                            |
| Caxton-Iseman Capital, Inc.<br>October 2000                                | Buffets, Inc.   | \$650 million<br>C             | Restaurant                   | Target                            |
| Digi International Inc.<br>October 2000                                    | Inside Out Networks,<br>Inc.  | \$15 million<br>C              | Data Connection              | Acquirer                          |

| Acquiring<br>Company/Date  | Target Company  | Value/Type of<br>Consideration | Industry                                     | Faegre &<br>Benson<br>Counsel For              |
|--|---|--------------------------------|--|--|
| Wausau Benefits, Inc.<br>October 2000                                | Health Benefits<br>Administration division<br>of Employers Insurance<br>of Wausau | Undisclosed                    | Health Benefits<br>Administration            | Acquirer                                       |
| Wilsons The Leather<br>Experts, Inc.<br>October 2000                 | El Portal Group, Inc.   | \$29.2 million<br>C            | Retail                                       | Acquirer                                       |
| Bemis Company, Inc.<br>September 2000                                | Division of Kanzaki<br>Specialty Papers, Inc.                                     | Undisclosed                    | Thermal Paper                                | Acquirer                                       |
| Federated Investors, Inc.<br>September 2000                          | IAI Mutual Funds  | Undisclosed                    | Mutual Funds                                 | Target   |
| The ING Group<br>September 2000                                      | ReliaStar Financial<br>Corp.  | \$6.1 billion<br>C&S           | Financial Services                           | Target (co<br>counsel:<br>Wachtell,<br>Lipton) |
| U.S. Bancorp<br>September 2000                                       | Lyon Financial Services,<br>Inc.  | Undisclosed                    | Financial Leasing                            | Acquirer                                       |
| WPC Acquisition Corp.<br>September 2000                              | Wiman Corporation   | Undisclosed                    | Plastic Films                                | Target   |
| Bemis Company, Inc.<br>August 2000                                   | Specialty Plastic Films<br>Division of Viskase<br>Companies, Inc.                 | \$228 million<br>C             | Specialty Packaging                          | Acquirer                                       |
| IntraNet Solutions, Inc.<br>July 2000                                | Information Exchange<br>Division of Inso<br>Corporation                           | \$55 million<br>C              | Internet Software                            | Acquirer                                       |
| Northland/Marquette<br>Capital Group, Inc.<br>July 2000              | Trowbridge Kieselhorst<br>& Company, Inc.   | Undisclosed                    | Commercial Mortgage<br>Banking and Servicing | Acquirer                                       |
| ReliaStar Financial Corp.<br>July 2000                               | Lexington Global Asset<br>Managers, Inc.  | \$52.2 million<br>C&S          | Mutual Funds                                 | Acquirer                                       |
| Barnes & Noble, Inc.<br>June 2000                                    | Funco, Inc.   | \$162 million<br>C             | Retail Video Games<br>and Equipment          | Target   |
| Sleepmaster L.L.C.<br>June 2000                                      | Crescent Sleep Products<br>Company  | Undisclosed                    | Mattress<br>Manufacturing                    | Target   |
| American Engineered<br>Components Inc.<br>May 2000                   | Manchester Stamping<br>Corporation  | Undisclosed                    | Stamped Metal Parts<br>Manufacturing         | Acquirer                                       |
| Investcorp<br>May 2000   | Jostens, Inc.   | \$950 million<br>C             | School-Related<br>Products                   | Acquirer<br>(co-counsel:<br>Gibson,<br>Dunn)   |
| Dancorp Investors, Inc.<br>April 2000                                | Izzo International, Inc.  | Undisclosed                    | Golf Equipment<br>Manufacturing              | Target   |
| Elliott Auto Supply Co.<br>April 2000                                | Fred Jones Enterprises,<br>LLC  | Undisclosed                    | Automotive Parts                             | Acquirer                                       |
| Fleming Companies<br>April 2000 /<br>SUPERVALU Inc.<br>December 1999 | Fairway Foods<br>Operations of Holiday<br>Companies                               | Undisclosed                    | Wholesale Grocery<br>Distribution            | Target   |

| Acquiring<br>Company/Date                               | Target Company  | Value/Type of<br>Consideration | Industry   | Faegre &<br>Benson<br>Counsel For |
|---|---|--------------------------------|--|-----------------------------------|
| MDU Resources Group, Inc.<br>April 2000                 | Connolly-Pacific Co.  | \$60 million<br>S              | Mining and Marine<br>Construction                  | Target                            |
| Adaptec, Inc.<br>March 2000                             | Wild File, Inc.   | \$29 million<br>C&S            | Software   | Target                            |
| Fidelity National Financial,<br>Inc.<br>March 2000      | Northwest Mortgage<br>Services, Inc.                                    | Undisclosed                    | Mortgage-related<br>Services                       | Target                            |
| Koala Corporation<br>March 2000                         | SCS Interactive, Inc.   | \$6 million<br>C&S             | Soft-Play-Area<br>Manufacturing                    | Acquirer                          |
| ReliaStar Financial Corp.<br>February 2000              | Financial Institution<br>Marketing Division of<br>the BISYS Group, Inc. | Undisclosed                    | Provision of Third-<br>Party Financial<br>Services | Acquirer                          |
| The St. Paul Companies,<br>Inc.<br>February 2000        | Pacific Select Property<br>Insurance Company                            | \$37 million<br>C              | Insurance  | Acquirer                          |
| Primera Foods Corporation<br>January 2000               | I.F.P. Incorporated/<br>Zumbro, Inc.                                    | Undisclosed                    | Formulated Foods                                   | Acquirer                          |
| Sasol Chemical Industries<br>Ltd.<br>January 2000       | Southwest Energy, Inc.  | Undisclosed                    | Mining Explosives                                  | Acquirer                          |
| Contech Construction<br>Products, Inc.<br>December 1999 | Keystone Retaining Wall<br>Systems, Inc.                                | Undisclosed                    | Retaining Walls                                    | Target                            |
| Flat Iron Credit Company,<br>Inc.<br>December 1999      | Westchester Premium<br>Acceptance Corporation                           | Undisclosed                    | Insurance Premium<br>Financing                     | Target                            |
| Honeywell Inc.<br>December 1999                         | POMS Corporation  | Undisclosed                    | Software   | Acquirer                          |
| Columbia Propane, L.P.<br>November 1999                 | Mid-State Energy, Inc.  | Undisclosed                    | Propane Distribution                               | Acquirer                          |
| On Health Network<br>Company<br>November 1999           | Health Decisions<br>International, LLC                                  | \$12 million<br>S              | On-Line Health and<br>Medical Information          | Target                            |
| SKW Americas, Inc.<br>November 1999                     | Artificial-Flavoring<br>Subsidiary of Land O'<br>Lakes, Inc.            | Undisclosed                    | Artificial Flavors                                 | Target                            |
| Dover Diversified, Inc.<br>October 1999                 | Crenlo, Inc.  | Undisclosed                    | Manufacturing                                      | Target                            |
| FSI International, Inc.<br>October 1999                 | YieldUP International<br>Corporation                                    | \$16.5 million<br>C&S          | Semiconductor<br>Equipment<br>Manufacturing        | Acquirer                          |
| ReliaStar Financial Corp.<br>October 1999               | Pilgrim Capital<br>Corporation  | \$200 million<br>C&S           | Mutual Funds                                       | Acquirer                          |
| Great Clips, Inc.<br>September 1999                     | Great Clips Regional<br>Companies                                       | Undisclosed                    | Hair Salons  | Target                            |
| IntraNet Solutions, Inc.<br>September 1999              | Info Access, Inc.   | \$15 million<br>S              | Internet Software<br>Infrastructure                | Acquirer                          |
|   |   |                                |  |                                   |

|  |   |                                | MENGENS AND ACQUISITION   |                                   |  |
|--|---|--------------------------------|---|-----------------------------------|--|
| Acquiring<br>Company/Date  | Target Company  | Value/Type of<br>Consideration | Industry  | Faegre &<br>Benson<br>Counsel For |  |
| United Shipping &<br>Technology, Inc.<br>September 1999                    | Corporate Express<br>Delivery Systems, Inc.                   | \$60 million                   | Same-Day Delivery   | Acquirer                          |  |
| CCH Incorporated/Wolters<br>Kluwer N.V.<br>August 1999                     | Bankers Systems, Inc.   | \$190 million<br>C             | Document<br>Management and<br>Compliance Products<br>and Services | Target                            |  |
| Goldner Hawn Johnson &<br>Morrison Incorporated<br>August 1999             | Havco Wood Products,<br>Inc.                                  | Undisclosed                    | Manufacture of<br>Laminated Wood<br>Flooring                      | Acquirer                          |  |
| Gruma SA de CV<br>August 1999  | Venezuelan Operations<br>of International<br>Multifoods Corp. | Undisclosed                    | Agribusiness  | Target                            |  |
| The BOC Group, Inc.<br>July 1999   | Chemical Management<br>Division of FSI<br>International, Inc. | \$38 million<br>C              | Semiconductor<br>Equipment<br>Manufacturing                       | Target                            |  |
| American Express Travel<br>Related Services Company,<br>Inc.<br>June 1999  | Morris Travel<br>Services, LLC                                | Undisclosed                    | Travel Services   | Acquirer                          |  |
| Gelco Information Network,<br>Inc.<br>April 1999                           | Performance Wave, Inc.  | Undisclosed                    | Software  | Acquirer                          |  |
| Goldner Hawn Johnson &<br>Morrison Incorporated<br>April 1999              | American Engineered Components Inc.                           | Undisclosed                    | Metal Component<br>Manufacturing                                  | Acquirer                          |  |
| American Express Travel<br>Related Services Company,<br>Inc.<br>March 1999 | Golden Bear<br>Travel Agency, Inc.                            | Undisclosed                    | Travel  | Acquirer                          |  |
| Federated Department<br>Stores, Inc.<br>March 1999                         | Fingerhut Companies,<br>Inc.                                  | \$1.7 billion<br>C             | Retail Catalogs and<br>Internet Sales                             | Target                            |  |
| Martin Holdings, Inc.<br>March 1999  | Martin and Associates,<br>Inc.                                | Undisclosed                    | Billing Systems<br>Software                                       | Target                            |  |
| Lifetouch National School<br>Studios, Inc.<br>February 1999                | School Photography<br>Assets of Olan Mills,<br>Inc.           | \$16 million<br>C              | School Photography  | Acquirer                          |  |
| Norwest Equity Partners<br>VI, LP<br>February 1999                         | Aurafin LLC   | Undisclosed                    | Wholesale Jewelry   | Acquirer                          |  |
| Holden Direct Marketing<br>Group, Inc.<br>January 1999                     | Advance Direct, Inc.  | Undisclosed                    | Printing and Direct<br>Mail                                       | Acquirer                          |  |
| Wagner Spray Tech<br>Corporation<br>January 1999                           | Titan Tool, Inc.  | Undisclosed                    | Power Coating<br>Applicators                                      | Acquirer                          |  |

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