



## Alternative Investment Market (AIM)

The following is a list of representative AIM transactions in which our London office has acted as legal adviser either for the company or its nominated adviser:

### **Biotechnology**

- Oxford Nutrascience Group plc – Placing of shares and admission to trading on AIM
- Walcom Group Limited - Placing of shares and admission to trading on AIM
- Phynova Group plc - Admission to trading on AIM
- BioProjects International plc - Placing of shares and admission to trading on AIM

### **Environmental**

- Tinci Holdings Limited - Placing of shares and admission to trading on AIM
- Clean Diesel Technologies - Private placing of shares
- Clean Diesel Technologies - Placing of shares and admission to trading on AIM

### **Extractive industries**

- Target Resources plc - Placing of shares and admission to trading on AIM and further placing of shares
- Northern Petroleum plc - Placing of shares on AIM
- KimCor Diamonds plc - Placing of shares and admission to trading on AIM
- Karelian Diamond Resources plc - Placing of shares and admission to trading on AIM
- Titanium Resources Group - Admission to trading on AIM
- International Molybdenum plc - Placing of shares and admission to trading on AIM
- Orchid Capital Limited - Admission to trading on AIM
- Magnesium International Limited - Admission to trading on AIM
- Copper Resources Corporation - Placing of shares and admission to trading on AIM
- Maghreb Minerals plc - Placing of shares and admission to trading on AIM
- Elkedra Diamonds NL. - Placing of shares and admission to trading on AIM
- Eurogold Limited - Placing of shares and admission to trading on AIM
- Goldstone Resources Limited - Placing of shares and admission to trading on AIM
- Galahad Gold plc - Reverse takeover by Shambhala Gold Limited and re-admission to trading on AIM
- Hereward Ventures plc - Placing of shares and admission to trading on AIM
- Portman Limited - Placing of shares and admission to trading on AIM
- Gympie Gold Limited - Admission to trading on AIM
- SouthernEra Resources Limited - Admission to trading on AIM

### **Financial services**

- Evolvence India Holdings plc - Placing of shares and admission to trading on AIM

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- Lighthouse Group plc - Placing of shares, acquisition of BWA Holdings Limited and re-admission to trading on AIM and further placing of shares
  - Impax Group plc - Placing and open offer and re-admission to trading on AIM on the acquisition of Impax Capital Corporation Limited
  - EmDEX Trade plc - Placing of shares and admission to trading on AIM

### **Manufacturing**

- Natsun Holdings Limited - Placing of shares and admission to trading on AIM
- Judges Capital plc reverse takeover of Fire Testing Technology and further placing of shares

### **Oil exploration**

- Europa Oil & Gas (Holdings) plc - Placing of shares and admission to trading on AIM
- Equator Exploration Limited - Admission to trading on AIM
- Kern River plc - Placing of shares and admission to trading on AIM
- Sefton Resources, Inc - Placing of shares and warrants and admission to trading on AIM
- Hardman Resources Limited - Admission to trading on AIM and subsequent fundraising
- Sterling Energy Limited - Reverse takeover of LEPCO plc

### **Other Financial**

- Dragon-Ukrainian Properties and Development - Further placing of shares
- Dragon-Ukrainian Properties and Development - Placing of shares and admission to trading on AIM
- Judges Capital plc - Placing of shares and admission to trading on AIM
- Pacific Alliance Asia Opportunity Fund - Placing of shares and admission to trading on AIM
- ARC Capital Holdings Limited - Placing of shares and admission to trading on AIM
- Eredene Capital plc - Placing of shares and admission to trading on AIM
- VinaLand Limited - Placing of shares and admission to trading on AIM
- North American Banks Fund Limited - Placing of shares and admission to trading on AIM
- StatPro Group plc – Transfer to AIM from Main List, multiple acquisitions and placing of shares
- Lionheart plc - Subscription by an investor group, placing an open offer and admission to trading on AIM

### **Retail**

- Coffee Republic plc - Placing of shares and admission to trading on AIM

### **Speciality chemicals**

- Zirax plc - Placing of shares and admission to trading on AIM
- Rheochem plc - Placing of shares and warrants and admission to trading on AIM

### **Support services**

- International Tool & Supply plc - Winding up and reconstruction and the admission to trading on AIM of Offshore Tool & Energy Corporation



## Technology

- Armor Designs Inc. - Placing of shares and admission to trading on AIM
- Globo plc - Placing of shares and admission to trading on AIM
- CAP-XX Limited - Placing of shares and admission to trading on AIM
- Ovum plc - Placing of shares and admission to trading on AIM
- ViaLogy plc - reverse takeover and placing of shares
- Vimio plc - Placing of shares and admission to trading on AIM
- Rambler Media Limited - Placing of shares and admission to trading on AIM
- SkyNet Global Limited - Admission to trading on AIM
- Healthstar Group plc - Placing of shares and admission to trading on AIM
- Bright Things plc - Placing of shares and admission to trading on AIM
- Ringprop plc - Placing of shares and admission to trading on AIM
- Corpora plc - Admission to trading on AIM and subsequent acquisition of Exago Limited
- Greenchip Investments plc – Reverse takeover and admission to AIM

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