

Alternative Investment Market (AIM)

The following is a list of representative AIM transactions in which our London office has acted as legal adviser either for the company or its nominated adviser:

Biotechnology

- Oxford Nutrascience Group plc – Placing of shares and admission to trading on AIM
- Walcom Group Limited - Placing of shares and admission to trading on AIM
- Phynova Group plc - Admission to trading on AIM
- BioProjects International plc - Placing of shares and admission to trading on AIM

Environmental

- Tinci Holdings Limited - Placing of shares and admission to trading on AIM
- Clean Diesel Technologies - Private placing of shares
- Clean Diesel Technologies - Placing of shares and admission to trading on AIM

Extractive industries

- Target Resources plc - Placing of shares and admission to trading on AIM and further placing of shares
- Northern Petroleum plc - Placing of shares on AIM
- KimCor Diamonds plc - Placing of shares and admission to trading on AIM
- Karelian Diamond Resources plc - Placing of shares and admission to trading on AIM
- Titanium Resources Group - Admission to trading on AIM
- International Molybdenum plc - Placing of shares and admission to trading on AIM
- Orchid Capital Limited - Admission to trading on AIM
- Magnesium International Limited - Admission to trading on AIM
- Copper Resources Corporation - Placing of shares and admission to trading on AIM
- Maghreb Minerals plc - Placing of shares and admission to trading on AIM
- Elkedra Diamonds NL - Placing of shares and admission to trading on AIM
- Eurogold Limited - Placing of shares and admission to trading on AIM
- Goldstone Resources Limited - Placing of shares and admission to trading on AIM
- Galahad Gold plc - Reverse takeover by Shambhala Gold Limited and re-admission to trading on AIM
- Hereward Ventures plc - Placing of shares and admission to trading on AIM
- Portman Limited - Placing of shares and admission to trading on AIM
- Gympie Gold Limited - Admission to trading on AIM

- SouthernEra Resources Limited - Admission to trading on AIM

Financial services

- Evolvence India Holdings plc - Placing of shares and admission to trading on AIM
- Lighthouse Group plc - Placing of shares, acquisition of BWA Holdings Limited and re-admission to trading on AIM and further placing of shares
- Impax Group plc - Placing and open offer and re-admission to trading on AIM on the acquisition of Impax Capital Corporation Limited
- Emdex Trade plc - Placing of shares and admission to trading on AIM

Manufacturing

- Natsun Holdings Limited - Placing of shares and admission to trading on AIM
- Judges Capital plc reverse takeover of Fire Testing Technology and further placing of shares

Oil exploration

- Europa Oil & Gas (Holdings) plc - Placing of shares and admission to trading on AIM
- Equator Exploration Limited - Admission to trading on AIM
- Kern River plc - Placing of shares and admission to trading on AIM
- Sefton Resources, Inc - Placing of shares and warrants and admission to trading on AIM
- Hardman Resources Limited - Admission to trading on AIM and subsequent fundraising
- Sterling Energy Limited - Reverse takeover of LEPCO plc

Other Financial

- Dragon-Ukrainian Properties and Development - Further placing of shares
- Dragon-Ukrainian Properties and Development - Placing of shares and admission to trading on AIM
- Judges Capital plc - Placing of shares and admission to trading on AIM
- Pacific Alliance Asia Opportunity Fund - Placing of shares and admission to trading on AIM
- ARC Capital Holdings Limited - Placing of shares and admission to trading on AIM
- Eredene Capital plc - Placing of shares and admission to trading on AIM
- VinaLand Limited - Placing of shares and admission to trading on AIM
- North American Banks Fund Limited - Placing of shares and admission to trading on AIM
- StatPro Group plc – Transfer to AIM from Main List, multiple acquisitions and placing of shares
- Lionheart plc - Subscription by an investor group, placing an open offer and admission to trading on AIM

Retail

- Coffee Republic plc - Placing of shares and admission to trading on AIM

Speciality chemicals

- Zirax plc - Placing of shares and admission to trading on AIM
- Rheochem plc - Placing of shares and warrants and admission to trading on AIM

Support services

- International Tool & Supply plc - Winding up and reconstruction and the admission to trading on AIM of Offshore Tool & Energy Corporation

Technology

- Armor Designs Inc. - Placing of shares and admission to trading on AIM
- Globo plc - Placing of shares and admission to trading on AIM
- CAP-XX Limited - Placing of shares and admission to trading on AIM
- Ovum plc - Placing of shares and admission to trading on AIM
- ViaLogy plc - reverse takeover and placing of shares
- Vimio plc - Placing of shares and admission to trading on AIM
- Rambler Media Limited - Placing of shares and admission to trading on AIM
- SkyNet Global Limited - Admission to trading on AIM
- Healthstar Group plc - Placing of shares and admission to trading on AIM
- Bright Things plc - Placing of shares and admission to trading on AIM
- Ringprop plc - Placing of shares and admission to trading on AIM
- Corpora plc - Admission to trading on AIM and subsequent acquisition of Exago Limited
- Greenchip Investments plc – Reverse takeover and admission to AIM