

Representative Mergers and Acquisitions Since January 1, 2001 With Respect to Which Our Professionals Acted As Counsel for the Acquiring or the Target Company

Acquiring Company/Date	Target Company	Value/Type of Consideration	Industry	Counsel For
3M Company Pending	OCP Division of Avery Dennison Corp.	\$550 million C	Manufacturing	Acquirer
Graco Inc. Pending	ITW Finishing Business	\$650 million C	Manufacturing	Acquirer
Evonik Industries AG November 2011	SurModics Pharmaceuticals, Inc.	\$30 Million C	Pharmaceuticals	Target
GovDelivery, Inc. November 2011	C Three Holdings LLC	Undisclosed	Technology	Acquirer
Lifetouch Inc. November 2011	Olan Mills, Inc.	Undisclosed	Photography	Acquirer
Datalink Corporation October 2011	Midwave Corporation	\$28.6 million C & S	Technology	Acquirer
DST Systems October 2011	ALPS Holdings	\$250 million C	Investment Advisory	Target
First Illinois Corp. September 2011	Hickory Point Bank & Trust	Undisclosed	Financial Services	Target
Noranco Inc. August 2011	Two Divisions of Premier Precision Group	Undisclosed	Manufacturing	Acquirer
Harbour Group July 2011	Lindstrom Metric, LLC	Undisclosed	Manufacturing	Target
Polaris Industries Inc. June 2011	Chrysler Group Global Electric Motorcars LLC	Undisclosed	Recreation	Acquirer
Lifetouch Inc. May 2011	School Photography Business of Herff Jones, Inc.	Undisclosed	Photography	Acquirer
SPS Commerce, Inc. May 2011	Direct EDI LLC	\$10.9 million C	Technology	Acquirer
Target Corporation May 2011	Leasehold Interests of Zellers Inc.	\$1.8 billion C	Retail	Acquirer
Tennant Company May 2011	Water Star, Inc.	Undisclosed	Technology	Acquirer
H.B. Fuller Company April 2011	Liquamelt Corp.	Undisclosed	Manufacturing	Acquirer

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Nortek, Inc. April 2011	TV One Broadcast Sales Corporation	\$26.1 million C	Technology	Acquirer
Polaris Industries Inc. April 2011	Indian Motorcycle (Holdings) Limited	Undisclosed	Recreation	Acquirer
Alerion Capital Group, LLC January 2011	Kiosk Information Systems, Inc.	Undisclosed	Technology	Target
Colorfx, LLC January 2011	Artcraft Inc.	Undisclosed	Manufacturing	Acquirer
EchoStar Technologies, LLC January 2011	Tropus Software Corporation	Undisclosed	Technology	Target
Hawkins Inc. January 2011	Vertex Chemical Corporation	\$25.5 million C	Chemicals	Acquirer
Buhler AG December 2010	Draiswerke, Inc.	Undisclosed	Manufacturing	Acquirer
Hammel, Green and Abrahamson, Inc. December 2010	Wisnewski Blair & Associates, Ltd.	Undisclosed	Architecture	Acquirer
Nortek, Inc. December 2010	Ergotron, Inc.	\$280 million C	Technology	Acquirer
SumTotal Systems, Inc. December 2010	GeoLearning, Inc.	Undisclosed	Software	Target
3M Company October 2010	Arizant Holdings Inc.	\$810 million C	Medical Devices	Acquirer
3M Company October 2010	Attenti Holdings S.A.	\$230 million C	Technology	Acquirer
Apex Print Technologies, LLC October 2010	Lasernet, Inc.	Undisclosed	Technology	Acquirer
Coloplast October 2010	Mpathy Medical Devices	Undisclosed	Medical Devices	Acquirer
Public Matters 2010 Limited October 2010	Care Matters Partnership Limited	Undisclosed	Publishing	Target
Rinshou Shiken Limited October 2010	Bridge Business Recovery LLP	Undisclosed	Medical	Target
Special Commodities, Inc. October 2010	Lodi Nut Company	Undisclosed	Food	Acquirer

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Stryker Corp. October 2010	Gaymar Industries	\$150 million C	Medical Devices	Target
Aclara Software Inc. September 2010	Xtensible Solutions, Inc.	Undisclosed	Technology	Target
Centerbridge Partners September 2010	RB Capital Inc.	Undisclosed	Retail	Target
Ecolab Inc. September 2010	Dober Chemical Corp.	Undisclosed	Technology	Acquirer
LaCrosse Global Fund Services LLC September 2010	Certain Assets of Bank of America	Undisclosed	Financial Services	Acquirer
Wurth Solar GmbH & Co. August 2010	SolarMarkt US Corp.	Undisclosed	Solar Energy	Acquirer
Aberdeen Asset Management Inc. July 2010	Asset Management Group of Bank of Hawaii	Undisclosed	Financial Services	Target
Cargill, Incorporated July 2010	Feed Management Systems, Inc.	Undisclosed	Software	Acquirer
Norwest Equity Partners July 2010	Skinit, Inc.	Undisclosed	Retail	Acquirer
CAJ Food Products, Inc. June 2010	Thurella AG	Undisclosed	Food	Target
Ceres Global Ag Corp. June 2010	Whitebox Commodities Holdings Corp.	\$75.5 million C&S	Agribusiness	Target
H.B. Fuller Company June 2010	Revertex Finewaters Sdn Bhd	£17.5 million	Manufacturing	Acquirer
Royal Bank of Canada June 2010	Certain Assets of JP Morgan Securities Inc.	Undisclosed	Financial Services	Acquirer
Arseus BV May 2010	Gallipot, Inc.	Undisclosed	Pharmaceuticals	Target
Becker-Underwood, Inc. May 2010	Barr Formulated Products, LP	Undisclosed	Manufacturing	Acquirer
The Andersons, Inc. May 2010	Iowa Northern Railway Company	Undisclosed	Transportation	Target
Thoma Bravo, LLC May 2010	PLATO Learning, Inc.	\$143 million C	Technology	Target

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Woodstream Corporation April 2010	Zareba Systems, Inc.	\$23 million C	Manufacturing	Acquirer
Piper Jaffray Companies March 2010	Advisory Research, Inc.	\$218 million C & S	Financial Services	Acquirer
Solo Cup Company March 2010	InnoWare Plastic, Inc.	\$24 million C	Manufacturing	Target
OptumHealth February 2010	Wellness, Inc.	Undisclosed	Health Care	Acquirer
Thomson Reuters February 2010	Key Professional Media, Inc.	Undisclosed	Media	Acquirer
Bright Things plc January 2010	Get On With It Limited	Undisclosed	Technology	Acquirer
Gambro/Incentive AB January 2010	CHF Solutions, Inc.	Undisclosed	Medical Devices	Acquirer
Gander Mountain Company January 2010	Gander Mountain Company (Reverse Split)	Undisclosed	Retail	Acquirer
Internet Capital Group, Inc. December 2009	GovDelivery, Inc.	\$22 million C	Software	Target
Malt-O-Meal Company December 2009	U.S. Mills, LLC	Undisclosed	Food	Acquirer
Nestle USA, Inc. December 2009	Vitality Foodservice, Inc.	Undisclosed	Food	Target
Trega Foods December 2009	Green Meadow Foods, LLC	Undisclosed	Food	Target
OptumHealth, Inc. November 2009	PPC International, LLC	Undisclosed	Health Care	Acquirer
PoleStar Foods Limited November 2009	H.J. Heinz Frozen & Chilled Foods Limited	Undisclosed	Food	Acquirer
DDD Limited October 2009	Rowpar Pharmaceuticals, Inc.	Undisclosed	Medical	Target
BMG Rights Management September 2009	CarVal Investors Portfolio Company	Undisclosed	Media	Target
C.H. Robinson Worldwide, Inc. September 2009	Rosemont Farms Corporation	Undisclosed	Transportation	Acquirer
CrownTonka August 2009	Carrier Commercial Refrigeration, Inc.	Undisclosed	Manufacturing	Acquirer

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FleetCor Europe Limited August 2009	Retail Decisions	Undisclosed	Financial Services	Acquirer
Brentwood Associates July 2009	Chamilla, LLC	Undisclosed	Retail	Target
C.H. Robinson Worldwide, Inc. July 2009	International Trade & Commerce, Inc.	Undisclosed	Transportation	Acquirer
Med-Venture Investments, LLC July 2009	Portfolio Company of Whitebox Advisors, LLC	Undisclosed	Medical Devices	Target
Decisioning Solutions Inc. June 2009	Business Unit of Fair Isaac Corporation	Undisclosed	Technology	Target
Digi International Inc. June 2009	MobiApps, Inc.	Undisclosed	Technology	Acquirer
Judges Scientific plc June 2009	Quorum Technologies Limited	Undisclosed	Engineering	Acquirer
Neural Technologies Ltd. June 2009	Business Unit of Fair Isaac Corporation	Undisclosed	Technology	Target
Soleco UK Limited May 2009	Salads to Go Limited	Undisclosed	Food	Acquirer
Johnson Direct, LLC April 2009	Safe Retrieve, Inc.	Undisclosed	Technology	Target
Euroblast Middle East FZCO February 2009	Graco Ohio Inc.	Undisclosed	Manufacturing	Target
Granite Equity Partners February 2009	Geotek, Inc.	Undisclosed	Manufacturing	Target
Lifetouch Inc. February 2009	Bryn-Alan Studios, Inc.	Undisclosed	Photography	Acquirer
Perham Egg LLC February 2009	Primera Foods Corporation	Undisclosed	Food	Target
Charles Saul Engineering, Inc. January 2009	Individual Seller	Undisclosed	Professional Services	Acquirer
ABRY Partners December 2008	Gateway EDI, LLC	Undisclosed	Health Care	Target
Agropur Cooperative December 2008	Schroeder Milk Co., Inc.	Undisclosed	Food	Target
Nuveen Investments Inc. December 2008	Winslow Capital Management, Inc.	Undisclosed	Financial Services	Target
Pioneer Hi-Bred International, Inc. December 2008	MapShots, Inc.	Undisclosed	Agribusiness	Acquirer
Ingenix, Inc. November 2008	Global Works Systems, Inc.	Undisclosed	Health Care	Acquirer
Rosemount Office Systems November 2008	Concord Products Company, Inc.	Undisclosed	Manufacturing	Acquirer

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SurModics, Inc. November 2008	PR Pharmaceuticals, Inc.	Undisclosed	Medical Devices	Acquirer
Goldner Hawn Johnson & Morrison Incorporated October 2008	Specialty Commodities, Inc.	Undisclosed	Food	Acquirer
JDS Uniphase Corporation October 2008	Circadian Systems, Inc.	Undisclosed	Technology	Acquirer
ONCAP Management Partners L.P. October 2008	Caliber Holdings Corporation	Undisclosed	Auto Collision Repair	Acquirer
Coughlan Companies, Inc. September 2008	Pearson Education Limited	Undisclosed	Publishing	Acquirer
Integrated Power Services LLC September 2008	TRICO TCWIND, Inc.	Undisclosed	Alternative Energy	Target
Planet Hollywood International, Inc. September 2008	BUCA, Inc.	\$20 million C	Restaurant	Target
Pye Properties plc September 2008	Bennet Property plc	£23 million C	Real Estate	Acquirer
SurModics, Inc. September 2008	GE Healthcare Division	Undisclosed	Medical Devices	Acquirer
UME Diagnostics Limited September 2008	Med-Tel International Holdings LLC	Undisclosed	Medical Devices	Target
Uni-Select USA, Inc. September 2008	Parts Depot, Inc.	Undisclosed	Distribution	Acquirer
Deluxe Corporation August 2008	Hostopia.com Inc.	C\$124 million C	Internet	Acquirer
Fenner Dunlop Americas August 2008	King Energy Services of Colorado, Inc.	Undisclosed	Energy	Target
Buckingham Capital, LLC July 2008	Remmele Engineering, Inc. (Automation Division)	Undisclosed	Manufacturing	Target
Cronite Scomark Limited July 2008	Scomark Engineering Limited	Undisclosed	Manufacturing	Acquirer
Digi International Inc. July 2008	Spectrum Design Solutions, Inc.	\$10 million C	Technology	Acquirer
G-III Apparel Group, Ltd. July 2008	Wilson's The Leather Experts Inc.	\$22.3 million C	Retail	Target
Progress Equity Partners, Ltd. July 2008	American Exteriors, Inc.	Undisclosed	Construction	Target
Thermo Fisher Scientific Inc. July 2008	Affinity BioReagents, Inc.	Undisclosed	Bioscience	Target
Voyageur Asset Management Inc. July 2008	Access Capital Strategies LLC	Undisclosed	Financial Services	Acquirer

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Buhler AG June 2008	Aeroglide Corporation	\$95 million C	Manufacturing	Acquirer
RBC Wealth Management June 2008	Ferris, Baker Watts, Incorporated	Undisclosed	Financial Services	Acquirer
NorthMarq Corporate Solutions, LLC May 2008	FM Solutions, LLC	Undisclosed	Real Estate	Acquirer
Stork Materials Corporation May 2008	Garwood Laboratories	Undisclosed	Materials Testing	Acquirer
3M Company April 2008	Aearo Technologies Inc.	\$1.2 billion C	Manufacturing	Acquirer
Aviva Capital Management, Inc. April 2008	Madison Harbor Capital LLC	Undisclosed	Financial Services	Acquirer
Bonfire Restaurant Group April 2008	Dine-A-Mite Restaurant Group	Undisclosed	Restaurant	Target
EDS International April 2008	Vistorm Holdings Limited	Undisclosed	Software	Acquirer
MCG Global LLC April 2008	Merge Left Inc.	Undisclosed	Manufacturing	Acquirer
Mitchell International, Inc. April 2008	Business Unit of Fair Isaac Corporation	Undisclosed	Technology	Target
Nimsoft, Inc. April 2008	Indicative Software, Inc.	Undisclosed	Technology	Target
Norwest Equity Partners April 2008	EZ Gard Industries, Inc.	Undisclosed	Consumer Products	Target
R&J Partnership LLC April 2008	ESI Holding Corporation	Undisclosed	Agribusiness	Target
RF Micro Devices April 2008	Universal Microwave Corporation	Undisclosed	Technology	Acquirer
S. C. Johnson & Son, Inc. April 2008	The Caldrea Company	Undisclosed	Personal Care Products	Target
Thomson Reuters Corporation April 2008	Automated Business Systems, Inc.	Undisclosed	Media	Acquirer
Flextronics International Ltd. March 2008	Arima Computer Corporation	\$200 million C	Technology	Acquirer
Hultafors A.B. March 2008	Fisco Tools Limited	Undisclosed	Manufacturing	Target
National Jewish Medical and Research Center March 2008	South Denver Pulmonary Associates, P.C.	Undisclosed	Health Care	Target
Organic Style Limited March 2008	Coyuchi, Inc.	Undisclosed	Retail	Acquirer

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Pointas Investments Limited March 2008	Ovenchips Limited	Undisclosed	Financial Services	Target
Ingersoll-Rand Company Ltd. February 2008	XceedID Corporation	Undisclosed	Technology	Target
StatPro Group plc February 2008	Performa Consultants UK Limited	Undisclosed	Software	Acquirer
Tennant Company February 2008	Applied Sweepers Holdings Limited	\$68 million C	Manufacturing	Acquirer
ASI DataMyte, Inc. January 2008	DDW Computersysteme GmbH	Undisclosed	Software	Acquirer
EFG Eurobank January 2008	Marble Bar Asset Management	\$52 million C	Financial Services	Acquirer
Goldner Hawn Johnson & Morrison January 2008	El-Tronic Precision, Inc.	Undisclosed	Manufacturing	Acquirer
Incyte Capital Partners LLC January 2008	Liquid Engines, Inc.	Undisclosed	Financial Services	Acquirer
LSPL Partners Inc. January 2008	Command Tooling Systems, LLC	Undisclosed	Manufacturing	Target
Management Team January 2008	Sebesta Blomberg & Associates	Undisclosed	Professional Services	Target
TAG Investment Holdings, Inc. January 2008	Carlson Travel Group, Inc.	Undisclosed	Travel	Target
Xata Corporation January 2008	Geologic Solutions	\$17.5 million C & S	Technology	Acquirer
Gander Mountain Company December 2007	Overton's, Inc.	\$70 million C	Retail	Acquirer
Hillcrest Capital Partners, L.P. December 2007	Forum Technologies, Inc.	Undisclosed	Financial Services	Acquirer
EMS-TOGO Corp. November 2007	H.B. Fuller Automotive Company	\$80 million C	Automotive	Target
Promotion Space Group Limited November 2007	Fitting Exposure Limited	Undisclosed	Media	Target
Tornier B.V. November 2007	Orthovert, Inc.	Undisclosed	Medical Devices	Acquirer
ACE Cash Express, Inc. October 2007	Money Centers, Inc.	Undisclosed	Financial Services	Target
Ingenix, Inc. October 2007	Red Oak E-Commerce Solutions, Inc.	Undisclosed	Software	Acquirer
Minnesota Hockey Ventures Group, LP October 2007	Wincrest Ventures, L.P.	Undisclosed	Professional Sports	Acquirer

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Norwest Equity Partners October 2007	Wealth Enhancement Group, LLC	Undisclosed	Financial Services	Acquirer
Piper Jaffray Companies October 2007	Goldbond Capital Holdings Limited	\$51.1 million C & S	Financial Services	Acquirer
Supportive Living Solutions, LLC October 2007	V.K. Arrigoni, Incorporated	Undisclosed	Non-Profit	Target
Western Express, Inc. October 2007	Smithway Motor Xpress Corp.	\$90 million C	Transportation	Target
Baird Capital Partners September 2007	Flatirons Solution Corporation	Undisclosed	Software	Target
Ingenix, Inc. September 2007	Healthia Consulting, Inc.	Undisclosed	Health Care	Acquirer
NC Communications, LLC September 2007	Holden Business Forms Company	Undisclosed	Printing	Target
Norwest Equity Partners September 2007	Peoplenet Communications	Undisclosed	Transportation	Acquirer
Piper Jaffray Companies September 2007	Fiduciary Asset Management, LLC	\$66.4 million C	Financial Services	Acquirer
Triton Technologies Holdings, Inc. September 2007	Triton Technologies Inc.	Undisclosed	Telemarketing	Target
UAP Distribution, Inc. September 2007	Cotton Center Grain, LTD	Undisclosed	Agribusiness	Acquirer
Black River Asset Management August 2007	Gaseous Fuel Systems Corp.	Undisclosed	Manufacturing	Acquirer
Ingenix, Inc. August 2007	RSB Holdings, Inc.	Undisclosed	Health Care	Acquirer
Principal Financial Group August 2007	Morley Financial Services, Inc.	\$75 million C	Financial Services	Acquirer
Rock Communications, Ltd. August 2007	Colorfix, Inc.	Undisclosed	Manufacturing	Acquirer
Rupp Industries Acquisition, Inc. August 2007	Rupp Industries, Inc.	Undisclosed	Heating and Cooling Equipment	Target
SurModics, Inc. August 2007	BioFX Laboratories	\$11.3 million C	Medical Devices	Acquirer
Acquire Media Ventures Inc. July 2007	Certain Business Lines of The Thomson Corporation	Undisclosed	Technology	Target
Arbor Investments July 2007	Trudeau Distributing Company	Undisclosed	Food	Target
BCA AG July 2007	CARAT Fonds Service AG	Undisclosed	Financial Services	Acquirer

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Berkshire Hathaway Inc. July 2007	Aurafin LLC	Undisclosed	Manufacturing	Target
Private Investor July 2007	Luscombe Engineering Company	Undisclosed	Consulting	Acquirer
Springer Science & Business Media July 2007	FMC Ltd.	Undisclosed	Media	Target
SurModics, Inc. July 2007	Brookwood Pharmaceuticals, Inc.	\$40 million C	Medical Technology	Acquirer
3M Company June 2007	Diamond Productions, Inc.	Undisclosed	Manufacturing	Acquirer
Francisco Partners June 2007	Dairyland Healthcare Solutions, Inc.	\$53 Million C	Software	Target
MCG Global, LLC June 2007	ProGroup, Inc.	Undisclosed	Professional Services	Acquirer
Oak Hill Capital Partners June 2007	Jacobson Holding Companies	Undisclosed	Logistics	Target
TA Associates, Inc. June 2007	FreeWave Technologies, Inc.	\$113 million C	Technology	Target
United Subcontractors, Inc. June 2007	Krowned Management LLC	Undisclosed	Construction	Acquirer
United Subcontractors, Inc. June 2007	Tabor Insulation, Inc.	Undisclosed	Construction	Acquirer
Ventyx, Inc. June 2007	Global Energy Decisions	Undisclosed	Energy	Target
Advanced BioEnergy, LLC May 2007	Heartland Grain Fuels, L.P.	\$60.5 million C&S	Biofuels	Acquirer
Hawkins, Inc. May 2007	Trumark, Inc.	Undisclosed	Manufacturing	Acquirer
Hindalco Industries Limited May 2007	Novelis Inc.	\$6 billion C	Manufacturing	Target (co- counsel: King & Spalding)
Individual Buyers May 2007	Intercity Truck Services, Inc.	Undisclosed	Transportation	Acquirer
Ingraun L.P. May 2007	XY, Inc.	Undisclosed	Medical Technology	Target
La Costena USA, Inc. May 2007	Division of Faribault Foods, Inc.	Undisclosed	Food	Target
MarketResearch.com, Inc. May 2007	Certain Business Lines of The Thomson Corporation	Undisclosed	Technology	Target
RBC Dain Rauscher Corp. May 2007	J.B. Hanauer & Co.	Undisclosed	Financial Services	Acquirer

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Enhanced Equity Fund, L.P. April 2007	PrePak Systems, Inc.	Undisclosed	Manufacturing	Acquirer
Enhanced Wireless, Inc. April 2007	Sprint Spectrum L.P.	Undisclosed	Retail	Acquirer
Freeman Decorating Services April 2007	ProActive, Inc.	Undisclosed	Event Planning	Acquirer
Huckleberry Entertainment, LLC April 2007	Catfish Bend Casinos II, LLC	Undisclosed	Gaming	Target
ONCAP Management Partners, L.P. April 2007	Car Wash Partners, Inc.	Undisclosed	Car Washes	Acquirer
Repographic Technology USA, Inc. April 2007	Division of Katun Corporation	Undisclosed	Printing	Target
Seven Publishing Group Limited April 2007	Square One Publishing Group Limited	Undisclosed	Publishing	Acquirer
Spire Capital Partners April 2007	Professional Bull Riders, Inc.	Undisclosed	Professional Sports	Target
2nd Wave Software, LLC March 2007	Amcom Software, Inc.	Undisclosed	Software	Target
Carrier Access Corporation March 2007	Mangrove Systems, Inc.	\$7.9 million C	Telecommunications	Acquirer
Comdata Network, Inc. March 2007	Intertax, Inc.	Undisclosed	Transportation	Target
Correctional Companies, Inc. March 2007	Health Professionals, Ltd.	Undisclosed	Health Care	Target
Goldner Hawn Johnson & Morrison March 2007	Remmele Engineering, Inc.	Undisclosed	Manufacturing	Acquirer
Metropolis Music March 2007	RJD Partners	\$114 million C & S	Entertainment	Acquirer
Stork United Corporation March 2007	East West Technology Corp	Undisclosed	Technology	Acquirer
Thomson/West Publishing March 2007	Oden Insurance Services, Inc.	\$23 million C	Information Services	Acquirer
Tornier B.V. March 2007	DVO – Extremity Solutions, LLC	Undisclosed	Medical Devices	Acquirer
Bertelsmann UK Limited February 2007	Moonriver Group Limited	Undisclosed	Media	Target
Pentair, Inc. February 2007	Jung Pumpen	Undisclosed	Manufacturing	Acquirer

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UAP Distribution, Inc. February 2007	AGSCO, Inc.	Undisclosed	Agribusiness	Acquirer
ClientLogic Corporation January 2007	Sitel Corporation	\$470 million C	Software	Target (co-counsel: Davis Polk)
Crocs, Inc. January 2007	Ocean Minded, LLC	Undisclosed	Apparel	Acquirer
Fullerton Lumber Company January 2007	Osceola Lumber Company	Undisclosed	Retail	Acquirer
Haas TCM Inc. January 2007	Kemfast Holding BV	Undisclosed	Aerospace	Target
KSI Acquisition, LLC January 2007	Kitchen Solvers, Inc.	Undisclosed	Retail	Acquirer
RedPrairie Corporation January 2007	StorePerform Technologies, Inc.	Undisclosed	Software	Target
Stuart C. Irby Company January 2007	Burmeister Electric Company	Undisclosed	Utility Supply	Target
Thomson Corporation January 2007	Baker Robbins & Company	Undisclosed	Professional Services	Acquirer
UAP Distribution, Inc. January 2007	Cedar Ridge Spraying Service, Inc.	Undisclosed	Agribusiness	Acquirer
ALPS Advisers, Inc. December 2006	Banc of America Investment Advisors, Inc.	Undisclosed	Mutual Funds	Acquirer
Crocs, Inc. December 2006	Jibbitz, LLC	\$10 million C	Apparel	Acquirer
Incognito Trading Limited December 2006	Dynamite Promotions	Undisclosed	Promotions	Acquirer
Logicalis plc December 2006	CSF Group plc	Undisclosed	Technology	Target
Oracle Corporation December 2006	Stellent, Inc.	\$440 million C	Software	Target
Private Investor December 2006	Forward Hindsight, Inc.	Undisclosed	Consulting	Acquirer
Seacole-CRC, LLC December 2006	C&H Enterprises, Inc.	Undisclosed	Chemicals	Acquirer
Simplyhealth Group Limited December 2006	Entegria Limited	Undisclosed	Outsourcing	Target
Thomson Corporation December 2006	Engate Incorporated	Undisclosed	Technology	Acquirer
UnitedHealth Group Incorporated December 2006	Walgreens Health Services, Inc.	Undisclosed	Health Care	Acquirer

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United Subcontractors, Inc. December 2006	Hastings Garage Door Co.	Undisclosed	Construction	Acquirer
United Subcontractors, Inc. December 2006	KMAC Custom Insulation, LP	Undisclosed	Construction	Acquirer
The Valspar Corporation December 2006	Powder-Coatings Division of H.B. Fuller Company	Undisclosed	Manufacturing	Target
Advanced Analytical Technologies, Inc. November 2006	CombiSep Inc.	Undisclosed	Technology	Target
Investor Group November 2006	HighBridge Company (a subsidiary of Target Corporation)	Undisclosed	Audio Books	Target
MDC Vacuum Products LLC November 2006	Instrument Technology Ltd.	Undisclosed	Manufacturing	Acquirer
United Subcontractors, Inc. November 2006	All Purpose, Inc.	Undisclosed	Construction	Acquirer
Flextronics International Ltd. October 2006	Ceres Integrated Technologies, Inc.	Undisclosed	Manufacturing	Acquirer
K-Tron International, Inc. October 2006	Premier Pneumatics, Inc.	\$27.6 million C	Manufacturing	Target
New Track Media October 2006	Love of Quilting, Inc.	Undisclosed	Media	Target
Norwest Equity Partners October 2006	Production Services Associates, Inc.	Undisclosed	Printing	Acquirer
Time Warner Telecom October 2006	Xspedius Communications	\$532 million C & S	Telecommunications	Acquirer
Universal Trailer Corporation October 2006	Featherlite Inc.	\$109 million C	Manufacturing	Target
Burda Digital Ventures GmbH September 2006	Computeruniverse GmbH	Undisclosed	E-commerce	Target
Enhanced Equity Fund, L.P. September 2006	Guardian Health Care, Inc.	Undisclosed	Health Care	Acquirer
Fire Testing Technology Limited September 2006	Aitchee Engineering Associates	Undisclosed	Manufacturing	Acquirer
Geotrace Technologies Inc. September 2006	Tigress Geosciences Limited	Undisclosed	Energy	Acquirer
H.B. Fuller Company September 2006	Carolina Polymers, LLC	Undisclosed	Manufacturing	Acquirer
National Computing Centre September 2006	PMP (UK) Limited	Undisclosed	Marketing	Target
Ovum plc September 2006	Orbys Consulting Limited	Undisclosed	Professional Services	Acquirer

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Pulaski Furniture Corporation September 2006	Woodstuff Manufacturing, Inc.	Undisclosed	Manufacturing	Target
StatPro Group plc September 2006	FRI Corporation	\$47.3 million C & S	Portfolio Analytics	Acquirer
Dover Corporation August 2006	Paladin Brands Holding Inc.	Undisclosed	Manufacturing	Target
Monogram Holdings, LLC August 2006	Club Holdings, LLC	Undisclosed	Real Estate	Acquirer
Norwest Equity Partners August 2006	Duni Corporation	Undisclosed	Manufacturing	Acquirer
Olympia Capital Holdings SA August 2006	Dawney Day Olympia Limited	Undisclosed	Financial Services	Target
Pure Cycle, Inc. August 2006	High Plains A & M LLC	\$100 million C & S	Natural Resources	Target
UBS AG August 2006	PCS Division of Piper Jaffray Companies	\$750 million C	Financial Institutions	Target (co-counsel: Sullivan & Cromwell)
United Agri Products August 2006	Fieldton Butane & Fertilizer Co.	Undisclosed	Agribusiness	Acquirer
United Agri Products August 2006	Terral AgriService, Inc.	Undisclosed	Agribusiness	Acquirer
Digi International Inc. July 2006	MaxStream, Inc.	\$38.5 million C & S	Technology	Acquirer
Enhanced Equity Fund, L.P. July 2006	Fitness Together Franchise Corporation	Undisclosed	Franchising	Acquirer
Goldner Hawn Johnson & Morrison Incorporated July 2006	Allen-Edmonds Shoe Corporation	Undisclosed	Manufacturing	Acquirer
Graco Inc. July 2006	Lubriquip, Inc.	Undisclosed	Manufacturing	Acquirer
Internet Business Group plc July 2006	Cheapflights Limited	Undisclosed	Travel	Target
Uni-Select Central, Inc. July 2006	Red Rooster Auto Stores, LLC	Undisclosed	Retail	Acquirer
United Subcontractors, Inc. July 2006	Chase Insulation, Ltd.	Undisclosed	Construction	Acquirer
United Subcontractors, Inc. July 2006	Insulation Pro, Inc.	Undisclosed	Construction	Acquirer
Barclays Bank plc June 2006	Greenenergy International Limited	Undisclosed	Media	Target
H.B. Fuller Company June 2006	Division of Henkel KGaA	Undisclosed	Manufacturing	Acquirer

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Lifetouch Inc. June 2006	School Photography Business of Jostens, Inc.	Undisclosed	Photography	Acquirer
Norwest Equity Partners June 2006	Deceased Credit Management, LLC	Undisclosed	Financial Services	Acquirer
Ogden Publications, Inc. June 2006	Lens Publishing Co.	Undisclosed	Media	Target
Ovum plc June 2006	Summit Strategies Inc.	Undisclosed	Technology	Acquirer
Stellent, Inc. June 2006	BitForm, Inc.	Undisclosed	Software	Acquirer
Stryker Corporation June 2006	Silverglide Surgical Technologies, Inc.	Undisclosed	Medical Devices	Target
Capitol Beverage Sales LP May 2006	Kuether Distributing Company	Undisclosed	Beverage Distribution	Acquirer
Monksmead Partnership LLP May 2006	Beagle Aircraft Limited	Undisclosed	Manufacturing	Acquirer
Mountain Vista Getaways, LLC May 2006	ResortQuest International, Inc.	Undisclosed	Property Management	Target
Sentinel Capital Partners May 2006	Metropolitan Dental Management, Inc.	Undisclosed	Health Care	Target
Sportsman's Recipes, Inc. May 2006	Southeastern Mills, Inc.	Undisclosed	Food	Acquirer
Sterling Commerce May 2006	Nistevo Corporation	Undisclosed	Telecommunications	Target
Timberland Switzerland, GmbH May 2006	GoLite, LLC	Undisclosed	Food	Acquirer
United Subcontractors, Inc. May 2006	Champion Insulation, Inc.	Undisclosed	Construction	Acquirer
United Subcontractors, Inc. May 2006	First Choice Supply, Inc.	Undisclosed	Construction	Acquirer
Actuant Corporation April 2006	D.L. Ricci Corp	\$50 million C	Manufacturing	Target
Becker-Underwood, Inc. April 2006	Sub-Sahara International, Inc.	Undisclosed	Agribusiness	Acquirer
SW Golf Limited April 2006	Nevada Bob (UK) Limited	Undisclosed	Retail	Target
UAP Distribution Inc. April 2006	Farmland Ag-Services, Inc.	Undisclosed	Agribusiness	Acquirer
H.B. Fuller Company March 2006	Roanoke Companies Group, Inc.	\$270 million C	Manufacturing	Acquirer

Acquiring Company/Date	Target Company	Value/Type of Consideration	Industry	Counsel For
Kalalight Limited March 2006	Queen of Hearts Limited	Undisclosed	Food	Target
The National Magazine Company March 2006	NetDoctor Limited	Undisclosed	Media	Acquirer
Norwest Equity Partners March 2006	Lindstrom Metric, Inc.	Undisclosed	Industrial Fasteners Distribution	Target
Stratec Biomedical Systems AG March 2006	Sanguin International Limited	Undisclosed	Technology	Target
Sunoco Pipeline L.P. March 2006	Black Hills Corporation	\$41 million C	Energy	Target
UAP Distribution Inc. March 2006	Timberland Enterprises, Inc.	Undisclosed	Agribusiness	Acquirer
United Subcontractors, Inc. March 2006	National Star, Inc.	Undisclosed	Construction	Acquirer
Water World Holding LLC March 2006	Cempipe Holding B.V.	Undisclosed	Construction	Acquirer
Advantage Vacation Homes, LLC February 2006	ResortQuest Orlando, LLC	Undisclosed	Property Management	Target
Calix Networks, Inc. February 2006	Optical Solutions, Inc.	Undisclosed	Telecommunications	Target
Capitol Beverage Sales February 2006	Southside Distributors	Undisclosed	Beverages	Acquirer
Clinical Research Holdings, LLC February 2006	U.C.R. DeLand, LLC	Undisclosed	Medical	Acquirer
Judges Capitol plc February 2006	UHV Design Limited	Undisclosed	Manufacturing	Acquirer
O'Neal Steel, Inc. February 2006	Steel, Inc.	Undisclosed	Manufacturing	Target
SPS Commerce, Inc. February 2006	Owens Direct, LLC	Undisclosed	Technology	Acquirer
UAP Distribution Inc. February 2006	Max Lee Crop Spraying Inc.	Undisclosed	Agribusiness	Acquirer
UAP Distribution Inc. February 2006	Sunflower Chemical, Inc.	Undisclosed	Agribusiness	Acquirer
United Subcontractors, Inc. February 2006	G&L Shell Contractors, Inc.	Undisclosed	Construction	Acquirer
Corpora plc January 2006	iOra Ltd.	Undisclosed	Software	Acquirer
CNS Inc. January 2006	Certain Assets of Onesta Nutrition, Inc.	\$8 million	Food	Target

Acquiring Company/Date	Target Company	Value/Type of Consideration	Industry	Counsel For
Goldner Hawn Johnson & Morrison Incorporated January 2006	Houlihan's Restaurant (Highland Capital Management)	Undisclosed	Food	Acquirer
Goldner Hawn Johnson & Morrison Incorporated January 2006	Westlake Hardware, Inc.	Undisclosed	Retail	Acquirer
ICS Garland Inc. January 2006	Garland Floor Co.	Undisclosed	Manufacturing	Acquirer
Individual Franchisee January 2006	Certain Assets of Nevada Bob's (UK) Limited	Undisclosed	Retail	Target
Resort Property Management January 2006	Resort Quest International, Inc.	Undisclosed	Property Management	Target
The Stanley Works January 2006	Automatic Entrances of Colorado, Inc.	Undisclosed	Manufacturing	Target
Global Energy Decisions, LLC December 2005	Internal Corporate Restructuring	N/A	Energy	Acquirer
Linedata Services S.A. December 2005	Beauchamp Technology Limited	Undisclosed	Technology	Target
Metropolitan Dental Management, Inc. December 2005	Merit Dental Lab, LLC	Undisclosed	Health Care	Target
American Capital Strategies Ltd. November 2005	Value Plastics Inc.	Undisclosed	Manufacturing	Target
Anova Books Company Limited November 2005	Books Division of Chrysalis Group plc	£12.5 million	Media	Acquirer
Caprice Holdings Limited November 2005	Urban Productions Limited	Undisclosed	Food	Acquirer
Desert Golf Vacations, LLC November 2005	ResortQuest, International, Inc.	Undisclosed	Property Management	Target
Fullerton Lumber Company November 2005	Advantage Buildings and Exteriors, Inc.	Undisclosed	Manufacturing	Acquirer
Graco Inc. November 2005	PBL Industries, Inc.	Undisclosed	Manufacturing	Acquirer
Plastipak Packaging, Inc. November 2005	LuxPET S.A.	Undisclosed	Packaging	Acquirer
Plaze, Inc. November 2005	Claire-Sprayway, Inc.	Undisclosed	Manufacturing	Target
Delta Petroleum Corp. September 2005	Savant Resources LLC	\$85 million C	Natural Resources	Target
Fair Isaac Corporation September 2005	RulesPower, Inc.	Undisclosed	Technology	Acquirer

Acquiring Company/Date	Target Company	Value/Type of Consideration	Industry	Counsel For
Lovell Minnick Partners LLC September 2005	ALPS Financial Services, Inc.	\$30 million C	Financial Services	Target
Tikit Group plc September 2005	Shamrock Marketing Limited	Undisclosed	Technology	Acquirer
AgInfo Link August 2005	Animal Permanent Electronic Identification System, Inc.	Undisclosed	Technology	Acquirer
Bushnell Performance Optics August 2005	Michaels of Oregon Co.	Undisclosed	Manufacturing	Target
Entegris, Inc. August 2005	Mykrolis Corporation	\$1 billion S	Technology	Acquirer
Hut Sports Inc. August 2005	Midwest Sports Inc.	Undisclosed	Retail	Acquirer
Marquette Financial Companies August 2005	Contractors Financial Services, Inc.	Undisclosed	Financial Services	Acquirer
Allied Capital Corporation July 2005	Norwesco Consolidated, Inc.	\$160 million C	Manufacturing	Target
Chesley Truck Inc. July 2005	ABM Fleet Service, Inc.	Undisclosed	Truck Service	Acquirer
Global Energy Decisions, LLC July 2005	KW International, Limited	Undisclosed	Energy	Acquirer
Individual Buyer July 2005	Optomen Television Limited	Undisclosed	Media	Target
Nitro Ice Cream, LLC July 2005	Individual Sellers	Undisclosed	Retail	Acquirer
Vaisala Inc. July 2005	CLH, Inc.	Undisclosed	Technology	Acquirer
Foraker Design, LLC June 2005	Diamond Bullet Design, Inc.	Undisclosed	Software	Acquirer
FUN Technologies plc. June 2005	Fanball Interactive, LLC	Undisclosed	Internet	Target
Healthcare Locums Limited June 2005	Recruitment Specialist Group Limited	Undisclosed	Health Care Staffing	Target
PrairieWave Communications, Inc. June 2005	Black Hills Fiber Systems, Inc.	\$103 million C	Telecommunications	Target
W Holdings (Bahamas) Limited June 2005	Share Block in Amanda Wakeley (Holdings) Limited	Undisclosed	Clothing Design	Target
Xtreme Performance Center Inc. June 2005	Colorado Powersports Castle Rock Inc.	Undisclosed	Motorcycles	Target
ASI DataMyte, Inc. May 2005	Universal Elektronik Handelsgesellschaft	Undisclosed	Data Collection and Analysis	Acquirer
Digi International Inc. May 2005	Rabbit Semiconductor Inc.	\$49 million C	Technology	Acquirer

Acquiring Company/Date	Target Company	Value/Type of Consideration	Industry	Counsel For
Faribault Foods, Inc. May 2005	SoftPac Industries, LLC	Undisclosed	Beverages	Acquirer
Shadow, LLC May 2005	Elisa Clark, LLC	Undisclosed	Health and Beauty	Target
Becker Underwood, Inc. April 2005	Joint Venture Partner	Undisclosed	Agribusiness	Acquirer
Moonriver Group Limited April 2005	MBO Limited	Undisclosed	Marketing	Acquirer
Oracle Corporation April 2005	Retek Inc.	\$670 million C	Software	Target
CoorsTek, Inc. March 2005	VZS Technical Ceramics	Undisclosed	Industrial Ceramics	Acquirer
Digi International Inc. March 2005	FS Forth-Systeme GmbH Systemas Embebidos S.A.	€4.4 million S	Technology	Acquirer
U.S. Bank National Association March 2005	Anexsys, LLC	Undisclosed	Financial Services	Acquirer
Vericenter, Inc. March 2005	Agiliti, Inc.	Undisclosed	Internet Hosting	Target
Bemis Company, Inc. February 2005	Rayton Packaging Inc.	Undisclosed	Packaging	Acquirer
Best Brands Corp. February 2005	Assets of International Multifoods Foodservice Division	\$43 million C	Food Products	Target
El Paso Production Holding Company February 2005	GMT Energy Corp.	\$181 million C	Oil and Gas/Software	Target
The First American Corporation February 2005	United General Financial Services, Inc.	Undisclosed	Title Insurance	Target
Graco Inc. February 2005	Gusmer Corporation Gusmer Europe S.L.	\$65 million C	Manufacturing	Acquirer
Grand Valley Powersports, Inc. February 2005	Colorado Powersports, Inc.	Undisclosed	Retail	Target
Paladin Brands, LLC February 2005	Sweepster, LLC	Undisclosed	Manufacturing	Acquirer
Red Diamond Capital February 2005	Northern Rockies Venture Fund (Selling Stockholder)	\$50 million C	Nutritional Supplements	Target
ResortQuest International, Inc. February 2005	O'Neill Hotels and Resorts Whistler Ltd.	\$3.2 million C	Resort Real Estate	Acquirer
Tikit plc. February 2005	ResSoft Limited	Undisclosed	Information Technology	Acquirer
Graco Inc. January 2005	Liquid Control Corporation	Undisclosed	Manufacturing	Acquirer

Acquiring Company/Date	Target Company	Value/Type of Consideration	Industry	Counsel For
Global Energy Decisions, LLC December 2004	ABB, Inc.	Undecided	Software	Acquirer
Fun for Michigan December 2004	Riverside Entertainment, LLC	Undisclosed	Professional Sports	Target
ImageSeller LLC December 2004	Division of Rocky Mountain Express Corp.	Undisclosed	Promotional Items	Acquirer
Key Bank N.A. December 2004	American Express Business Finance Corporation	Undisclosed	Financial Services	Target
The Principal Financial Group December 2004	ABN AMRO Trust Services Company	Undisclosed	Financial Services	Acquirer
Pro Fastpitch Ltd. December 2004	National Pro Fastpitch, LLC	Undisclosed	Professional Sports	Target
ResortQuest International, Inc. December 2004	East West Realty Aspen, LLC et al.	\$22.2 million S	Real Estate	Acquirer
Royal Healthcare of Long Island December 2004	Division of Quovadx, Inc.	Undisclosed	Software	Target
Sightline Partners December 2004	Piper Jaffray Ventures	Undisclosed	Venture Capital	Target
Tikit plc. December 2004	Solution 6 Network Integration Services, Inc.	Undisclosed	Information Technology	Acquirer
Tomkins plc. December 2004	Division of Mectrol Corporation	Undisclosed	Manufacturing	Target
Alcoa Inc. November 2004	Division of Bemis Company, Inc.	Undisclosed	Packaging	Target
Fair Isaac Corporation November 2004	Braun Consulting, Inc.	\$40.3 million C	Technology	Acquirer
Harland Financial Solutions, Inc. November 2004	London Bridge Phoenix Software, Inc.	\$23 million C	Software	Target
Pearl Street Holdings plc. November 2004	The Health Group Ltd.	Undisclosed	Health Care	Target
Retek Inc. November 2004	Synkra Systems, Inc.	\$4.7 million C	Software	Buyer
Uni-Select USA, Inc. November 2004	Middle Atlantic Warehouse Distributor, Inc.	Undisclosed	Automotive Parts	Acquirer
Cummins Rocky Mountain, LLC October 2004	Cummins Intermountain, Inc.	Undisclosed	Transportation	Acquirer
The Black & Decker Corporation October 2004	Elektrowerkzeuge GmbH	Undisclosed	Power Tools	Target
Corel Corp. October 2004	Jasc Software Inc.	Undisclosed	Software	Target

Acquiring Company/Date	Target Company	Value/Type of Consideration	Industry	Counsel For
Destination Products International Ltd. October 2004	Siyeza, Inc.	Undisclosed	Food Packing	Target
CIBER, Inc. September 2004	Novasoft AG	€44 million C	IT Consulting	Acquirer
Goldner Hawn Johnson & Morrison Incorporated September 2004	Vitality Foodservice, Inc.	Undisclosed	Beverages	Acquirer
Investor Group September 2004	McKenzie Group	£33.5 million C	Consulting	Target
MCG Global September 2004	Imperial Headwear	Undisclosed	Apparel	Acquirer
The National Computing Centre September 2004	The Impact Programme Limited	£2 million C	Information Technology	Target
PMT Corporation September 2004	Permark, Inc.	Undisclosed	Medical Device/ Pharmaceuticals	Acquirer
Southwest Energy, Inc. September 2004	Sasol Southwest Energy LLC	Undisclosed	Mining	Target
Sun Capital Partners, Inc. et al. September 2004	Mervyn's Division of Target Corporation	\$1.7 billion C	Retail Department Stores	Target
ATI Holdco LLC August 2004	JRB Company, Inc.	Undisclosed	Manufacturing	Acquirer
Cephalon, Inc. August 2004	CIMA Labs, Inc.	\$500 million C	Medical Device/ Pharmaceuticals	Target (co-counsel: Latham)
H.B. Fuller Company August 2004	Packaging Solutions Group	Undisclosed	Consulting Services	Acquirer
McLane Company, Inc. August 2004	Mountain View Marketing, Inc.	Undisclosed	Retail Supplies	Target
Moonriver Group Limited August 2004	Ion Group Limited	Undisclosed	Marketing	Acquirer
Norwest Equity Partners August 2004	Becker-Underwood, Inc.	Undisclosed	Agribusiness	Acquirer
Penta Capital August 2004	Euphony Communications Limited	£7.5 million C	Telecommunications	Target
Tapelight Limited August 2004	Legends Surf Shops plc.	Undisclosed	Retail	Target
Tikit plc. August 2004	Lecsoft SAS	Undisclosed	Information Technology	Acquirer
Lansing Grain Company, LLC July 2004	Certain Assets of General Mills, Inc.	Undisclosed	Food Products	Target

Acquiring Company/Date	Target Company	Value/Type of Consideration	Industry	Counsel For
The May Department Stores Company July 2004	Marshall Field's Division of Target Corporation	\$3.2 billion C	Retail Department Stores	Target
Westman Freightliner, Inc. July 2004	Chesley Freightliner, Inc.	Undisclosed	Truck Dealership	Target
ATI Holdco LLC June 2004	Genesis Equipment & Manufacturing, Inc.	Undisclosed	Manufacturing	Acquirer
The J. M. Smucker Company June 2004	International Multifoods Corporation	\$840 million C&S	Food Products	Target
Fair Isaac Corporation May 2004	London Bridge Software Holdings plc	\$256 million C	Software	Acquirer
Stellent, Inc. May 2004	Optika Inc.	\$59 million C&S	Software	Acquirer
RBC Dain Rauscher, Inc. May 2004	Wells Fargo Clearing Brokerage Business	Undisclosed	Financial Services	Acquirer
HoMedics, Inc. April 2004	Salter Housewares	Undisclosed	Manufacturing	Acquirer
NCO Group, Inc. April 2004	RMH Teleservices, Inc.	\$89 million S	Customer Relationship	Target Management
Norwest Equity Partners April 2004	Jacobson Transportation Company	Undisclosed	Transportation	Acquirer
Novoste Corporation April 2004	Certain Assets of Guidant Corporation	Undisclosed	Medical Technology	Target
SunOpta Ingredients, Inc. April 2004	Certain Assets of General Mills, Inc.	Undisclosed	Food Products	Target
The St. Paul Companies, Inc. April 2004	Travelers Property Casualty Corp.	\$17.9 billion S	Financial Services	Acquirer (co-counsel: Davis Polk)
ACS Investors, Inc. March 2004	DataVision, Inc.	Undisclosed	Business Solutions/Data Warehousing	Acquirer
A.J. Gallagher & Co. March 2004	Don Laster Agency, Inc.	Undisclosed	Insurance Agency	Target
Champion KIA, Inc. March 2004	Greeley KIA-Isuzu, Inc.	Undisclosed	Automobile Dealership	Acquirer
CIBER Inc. March 2004	SCB Computer Technology, Inc.	\$90 million C&S	IT Services	Acquirer
ECCO Public Relations Limited February 2004	Goodloyal Limited and Kinross & Render Limited	Undisclosed	Public Relations	Acquirer
Guidant Corporation February 2004	AFx inc.	\$45 million C	Medical Device/ Pharmaceuticals	Acquirer
Kowalski's Markets, Inc. February 2004	Driskill's Stores	Undisclosed	Grocery Stores	Target

Acquiring Company/Date	Target Company	Value/Type of Consideration	Industry	Counsel For
MDU Resources Group, Inc. February 2004	Fred Carlson Company, Inc.	Undisclosed	Road Construction	Target
3M Company January 2004	HighJump Software, Inc.	\$72 million C&S	Software	Acquirer
Lakeside Foods, Inc. January 2004	Single Location of Faribault Foods, Inc.	Undisclosed	Food Products	Target
Tennant UK Limited January 2004	Walter-Broadley Machines Limited	Undisclosed	Manufacturing	Acquirer
Oak Investment Partners December 2003	GeotraceTechnologies, Inc.	Undisclosed	Data Processing	Target
Quovadx, Inc. December 2003	Rogue Wave Software, Inc.	\$72 million C&S	Software	Target
Red Hat, Inc. December 2003	Sistina Software, Inc.	\$31 million S	Software	Target
Shambhala Gold Limited December 2003	Galahad Capital plc	£72 million C	Mining	Acquirer
U.S. Bancorp Shareholders (via spinoff) December 2003	Piper Jaffray Companies	\$800 million S	Broker-Dealer	Target
ATI Holdco Inc. October 2003	Attachment Technologies, Inc. Pengo Corporation	Undisclosed	Manufacturing	Acquirer
CooperSurgical, Inc. October 2003	Avalon Medical Corp.	\$8.5 million C	Medical Device/ Pharmaceuticals	Target
Fair Isaac Corporation October 2003	Seurat Company	Undisclosed	Marketing Services	Acquirer
Istate Truck, Inc. October 2003	Chesley Truck Sales, Inc. and Chesley Truck & Trailer, Inc.	Undisclosed	Truck Dealership	Target
Medamicus, Inc. October 2003	BIOMECC Cardiovascular Inc.	\$18 million C & S	Medical Device/ Pharmaceuticals	Target
Guidant Corporation September 2003	Vectoris Corporation	\$35 million C	Medical Device/ Pharmaceuticals	Acquirer
National Computer Centre Limited September 2003	CIO Limited	£4 million C	IT Consulting	Target
Procera Networks, Inc. September 2003	Product Line of Digi International Inc.	Undisclosed	Networking	Target
Waddell & Reed Financial Inc. September 2003	Advantus Mutual Funds/Select Series of Advantus Series Fund, Inc.	Undisclosed	Mutual Funds	Target
Aeros Hockey Club, LLC August 2003	Southwest Ice Enterprises	Undisclosed	Professional	Acquirer
Capistar Franchise Holdings, Inc. August 2003	A Thousand Points of Knowledge, Inc.	Undisclosed	Franchising	Acquirer

Acquiring Company/Date	Target Company	Value/Type of Consideration	Industry	Counsel For
Faribault Foods, Inc. August 2003	Division of Milnot Company	Undisclosed	Food Products	Acquirer
J&J Holdings Limited August 2003	J&J Restaurants Limited	Undisclosed	Restaurants	Acquirer
Stellent, Inc. August 2003	Ancept, Inc.	Undisclosed	Software	Acquirer
Workspace, Inc. August 2003	Assets of Call Connect Communications, Inc.	\$7 million C	Call Centers	Target
Aonix Corp. July 2003	NewMonics, Inc.	Undisclosed	Software	Acquirer
Digi International Inc. July 2003	Assets of Embrace Networks, Inc.	Undisclosed	Software	Acquirer
Gelatin Smits Beheer July 2003	China Millers Limited	Undisclosed	Ceramics	Acquirer
KRG Capital Partners LLC July 2003	Colorado MEDtech, Inc.	\$62.5 million C	Medical Device/ Pharmaceuticals	Target
Phil Lee Communications, LLC July 2003	J.T. Mega Incorporated	Undisclosed	Advertising	Acquirer
Guidant Corporation July 2003	X Technologies Inc.	\$60 million C	Medical Device/ Pharmaceuticals	Acquirer
Alerus Financial, N.A. June 2003	Pension Solutions, Inc.	Undisclosed	Financial Services	Acquirer
Hillcrest Capital Partners, LP June 2003	EZ Gard Industries, Inc.	Undisclosed	Sporting Goods	Acquirer
Instrumental, Inc. June 2003	Partial Self-Tender	Undisclosed	IT Consulting	Acquirer
Hillcrest Capital Partners, LP May 2003	Forsythe Appraisals, Inc.	Undisclosed	Real Estate Appraisals	Acquirer
RBC Dain Rauscher Inc. May 2003	Jones & Babson Inc.	Undisclosed	Broker-Dealer/Mutual Funds	Acquirer
Imperial Supplies LLC April 2003	Imperial, Inc.	Undisclosed	Transportation Supplies	Acquirer
Graco Inc. March 2003	Block of Shares of Founding Family	\$55 million C	Manufacturing	Acquirer
Graco Inc. March 2003	Sharpe Manufacturing Company	Undisclosed	Automotive Refinishing Equipment	Acquirer
Guidant Corporation March 2003	BioStent, Inc.	\$16 million C	Medical Device/ Pharmaceuticals	Acquirer
Guidant Corporation March 2003	OCCAM International, B.V.	Undisclosed	Medical Device/ Pharmaceuticals	Acquirer
Stellent, Inc. March 2003	Assets of Active IQ Technologies, Inc.	Undisclosed	Software	Acquirer

Acquiring Company/Date	Target Company	Value/Type of Consideration	Industry	Counsel For
4 Imprint Limited February 2003	Gearworks Limited	Undisclosed	Marketing	Target
ADM Milling Limited February 2003	Chancelot Mills Limited	£62 million C	Agribusiness	Acquirer
Metropolitan Dental Management, Inc. February 2003	Lakeview Dental Group, P.A.	Undisclosed	Dental Services	Acquirer
Treval Holdings, LLC February 2003	McNally Industries, Inc.	Undisclosed	Manufacturing	Acquirer
Ffwd, Ltd. January 2003	Stellus Consulting, Inc.	Undisclosed	Business Consulting Services	Target
HEI, Inc. January 2003	Assets of Colorado MEDtech, Inc.	Undisclosed	Medical Device/ Pharmaceuticals	Target
Highgate Designs Limited January 2003	Ronald Joyce International Limited	Undisclosed	Fashion	Acquirer
Midwest Multisport Connection, Inc. January 2003	Gear West Ski & Run, Inc.	Undisclosed	Retail Sporting Goods	Acquirer
Otto Bock Healthcare LP January 2003	Caspers Schneider Technologies and VASS Technologies	Undisclosed	Medical Device/ Pharmaceuticals	Acquirer
The Principal Financial Group January 2003	Benefit Consultants, Inc.	Undisclosed	Financial Services	Acquirer
Uni-Select USA Northwest, Inc. January 2003	Mar-Lac Distributing Co.	\$15 million C	Automotive Parts	Acquirer
Uni-Select USA Northwest, Inc. January 2003	Piston Service Wholesalers, Inc.	\$5 million C	Automotive Parts	Acquirer
4i Vision, Inc. December 2002	Flagg Publications, Inc.	Undisclosed	Internet Advertising	Target
Gerdur Kristjansdottir December 2002	Atlandia, Inc.	Undisclosed	Apparel	Target
Investor Group December 2002	Division of Aonix Corporation	Undisclosed	Software	Acquirer
Malt-O-Meal Company December 2002	Bagged-Cereal Division of The Quaker Oats Company	Undisclosed	Cereals	Acquirer
Spa Capital LLC December 2002	De La Mer, Inc.	\$4.4 million C	Spa Services	Target
Gabelli Asset Management Inc. November 2002	Woodland Partners LLC	Undisclosed	Investment Management	Target
Guidant Corporation November 2002	Cardiac Intelligence Corp.	Undisclosed	Medical Device/ Pharmaceuticals	Acquirer
Seacole LLC November 2002	Circuit Research Corporation	Undisclosed	Specialty Chemicals	Acquirer

Acquiring Company/Date	Target Company	Value/Type of Consideration	Industry	Counsel For
Bemis Company, Inc. October 2002	Division of UPM-Kymmene, Oyj	\$70 million C	Specialty Packaging	Acquirer
Best Buy Stores, L.P. October 2002	Geek Squad, Inc.	Undisclosed	Computer Services	Target
SPS Commerce, Inc. October 2002	Fourthchannel, Inc.	Undisclosed	Web Hosting	Acquirer
Alerus Financial, N.A. September 2002	Branch of BNC National Bank	Undisclosed	Banking	Acquirer
Archer-Daniels-Midland Company September 2002	Minnesota Corn Processors, LLC	\$635 million C	Agribusiness	Acquirer
Wellspring Capital Management September 2002	Foodservice-Distribution Division of International Multifoods Corp.	\$180 million C	Food Products	Target
Access Cash International August 2002	Cash Resources, Inc.	Undisclosed	Bank-Card Processing	Target
CH2M Hill August 2002	DeMil Inc.	Undisclosed	Technology	Acquirer
EncoreOne, L.L.C. August 2002	Marsden Building and Maintenance Company	Undisclosed	Building, Maintenance, and Security	Acquirer
MailWell Commercial Printing Inc. August 2002	Division of American Express Financial Corporation	Undisclosed	Printing and Document Services	Target
Bemis Company, Inc. July 2002	Clysar Division of DuPont	\$142 million C	Packaging	Acquirer
EMPI Corp. July 2002	Rehab Med Equip, Inc.	Undisclosed	Medical Equipment	Acquirer
F&W Publications, Inc. July 2002	Krause Publications, Inc.	\$120 million C	Publishing	Target
VL Publishing Inc. July 2002	Diamond Trail News	Undisclosed	Publishing	Target
Anthem Alliance Health Insurance Company July 2002	PRO Behavioral Health	Undisclosed	Health Care	Target
Cummins Rocky Mountain LLC June 2002	Cummins Southwest, Inc.	\$25 million C	Diesel Engines and Generators	Target
DSP OS Inc. June 2002	Product Line of Digi International Inc.	Undisclosed	Technology	Target
The Principal Financial Group June 2002	Bundled Defined-Contribution Business of KeyCorp	Undisclosed	Financial Services	Acquirer
Tech-Etch, Inc. June 2002	Division of BMC Industries, Inc.	Undisclosed	Photochemical Etching	Target
ASI DataMyte, Inc. May 2002	Division of Rockwell Automation, Inc.	Undisclosed	Industrial Automation	Target

Acquiring Company/Date	Target Company	Value/Type of Consideration	Industry	Counsel For
Communications Systems, Inc. May 2002	MILAN Technology Division of Digi International Inc.	\$8.5 million C	Technology	Target
Procera Networks, Inc. May 2002	Product Line of Digi International Inc.	Undisclosed	Technology	Target
Stellent, Inc. April 2002	Kinecta Corporation	Undisclosed	Software	Acquirer
Bluewater Yachts March 2002	American Marine Limited	Undisclosed	Boat Manufacturing	Acquirer
Concord EFS, Inc. March 2002	The Logix Companies	\$35 million C&S	Software	Target
ValueVision International, Inc. March 2002	Iosota, Inc.	Undisclosed	Online Stores	Target
Digi International Inc. February 2002	NetSilicon, Inc.	\$55 million C&S	Data Communications	Acquirer
MACTEC, Inc. February 2002	Law Companies Group, Inc.	\$175 million C	Environmental Engineering	Target
ACT Teleconferencing Inc. January 2002	Proximity, Inc.	\$4.8 million C&S	Teleconferencing Services	Acquirer
Aid Association for Lutherans January 2002	Lutheran Brotherhood	Membership interests of two Fortune 500 Fraternal Benefit Societies	Financial Services	Target
BUCA, Inc. January 2002	Vinny Testa's Restaurant Group	\$18.5 million C	Restaurant	Acquirer
Essilor of America, Inc. January 2002	Optifacts Division of Vision-Ease Lens, Inc.	Undisclosed	Optical Products	Target
Lonkar Services Ltd. January 2002	Lightning Wireline, Inc.	Undisclosed	Oil and Gas Well Services	Acquirer
Riverside Baseball, LLC January 2002	Assets of Michigan Battle Cats	Undisclosed	Professional Baseball	Acquirer
Roadmaster Motorcoach & Trailer, Inc. January 2002	Accuride Transporters, Inc.	Undisclosed	Manufacturing	Target
Fons & Porter Publishing, LLC December 2001	"For the Love of Quilting" Magazine	Undisclosed	Publishing	Acquirer
U.S. Bancorp Asset Management Inc. December 2001	Select Series of Ohio National Funds and Met Investors Series Trust	Undisclosed	Mutual Funds	Acquirer
International Multifoods Corp. November 2001	Several Product Lines of General Mills Inc. and The Pillsbury Company	\$317 million C	Food Products	Acquirer
Patton Electronics Co. November 2001	DataFire RAS Product line of Digi International Inc.	Undisclosed	Data Communications	Target

Acquiring Company/Date	Target Company	Value/Type of Consideration	Industry	Counsel For
Acirca, Inc. October 2001	ShariAnn's Organics, Inc.	Undisclosed	Food	Target (majority stockholder)
ACT Teleconferencing Inc. October 2001	Assets of PictureTel Corporation	\$9 million C&S	Teleconferencing Services	Acquirer
Carlson Marketing Group, Inc. October 2001	beenz.com	Undisclosed	Marketing	Acquirer
Land O'Lakes Inc. October 2001	Purina Mills, Inc.	\$230 million C	Livestock Feed	Acquirer
MedSource Technologies October 2001	Assets of Heartport, Inc.	Undisclosed	Medical Device/ Pharmaceuticals	Acquirer
Sebesta Blomberg & Associates, Inc. October 2001	Assets of Metsys Engineering	Undisclosed	Engineering Services	Acquirer
Bemis Company, Inc. September 2001	Duralam, Inc.	\$69 million C	Specialty Packaging	Acquirer
Cantel Medical Corp. September 2001	Minnotech Corporation	\$70 million C&S	Medical Device/ Pharmaceuticals	Target
First American Funds/U.S. Bancorp Asset Management Inc. September 2001	Firstar Mutual Funds	Undisclosed	Mutual Funds	Acquirer
Freeman Decorating Co. September 2001	Hoffend Xposition, Inc.	Undisclosed	Tradeshows and Conventions	Acquirer
Iowa Title Company September 2001	United Title Company	Undisclosed	Real Estate	Acquirer
McDATA Corporation September 2001	SANavigator, Inc.	\$29.5 million C	Computer Software	Acquirer
MathStar, Inc. August 2001	Digital MediaCom, Inc.	Undisclosed	Semiconductors	Target
West Group August 2001	Provolution Corporation	Undisclosed	Computer Software	Target
AVW Audio Visual Inc. July 2001	TELAV, Inc.	Undisclosed	Presentation Technologies	Acquirer
Stellent, Inc. July 2001	Assets of RESoft, Inc.	Undisclosed	Software	Acquirer
Aurafin LLC July 2001	OroAmerica, Inc.	\$79 million C	Jewelry	Acquirer
Digi International Inc. June 2001	INXTECH	Undisclosed	Data Communications	Acquirer
Faribault Foods June 2001	Sun Vista Division of Signature Fruit Company, LLC	Undisclosed	Food Products	Acquirer

Acquiring Company/Date	Target Company	Value/Type of Consideration	Industry	Counsel For
U.S. Bancorp Asset Management Inc. May 2001	First American Asset Management and Firststar Investment Research & Management Company	Undisclosed	Investment Management	Acquirer
Wilson's The Leather Experts April 2001	Bentley's Luggage Corp.	\$34 million C	Retail Luggage	Acquirer
American Express Travel Related Services Company, Inc. March 2001	SierraCities.com Inc.	\$107.5 million C	Lease Financing	Acquirer
Graco Inc. March 2001	ASM Company, Inc.	Undisclosed	Manufacturing	Acquirer
Otto Bock Orthopedic Industry, Inc. March 2001	CRP, Inc.	Undisclosed	Orthopedic Devices	Acquirer
MediJect Corporation February 2001	Subsidiaries of Permatec Holdings AG	\$15 million S	Medical Technology	Target
Accelerated Payments, Inc. January 2001	LaserNet, Inc.	Undisclosed	Payment Services	Acquirer
Accelr8 Technology Corporation January 2001	DDx, Inc.	Undisclosed	Medical Technology	Target
GfK Holding, Inc. January 2001	Caribou Lake Software, LLC	Undisclosed	Software Consulting	Target

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