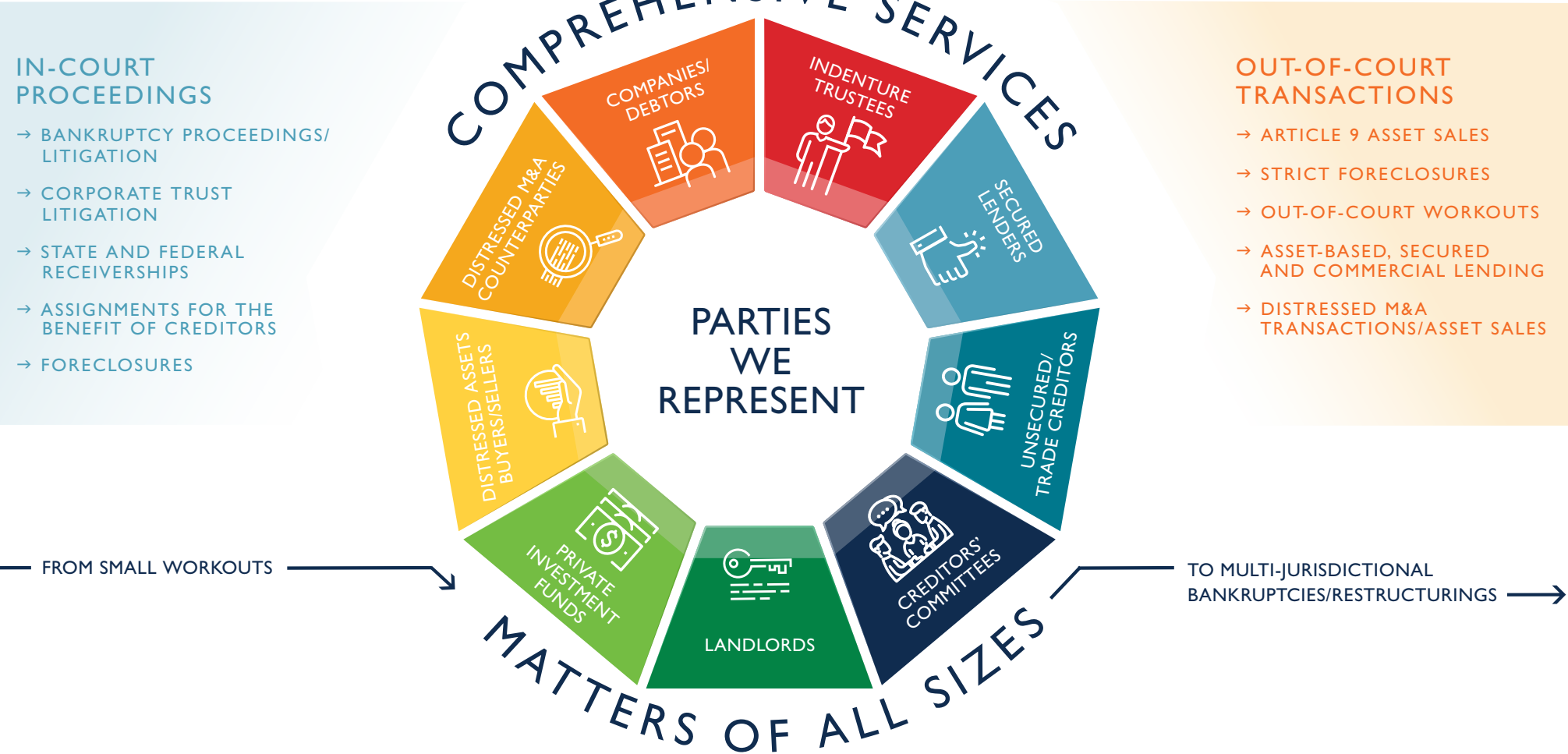


BANKRUPTCY & RESTRUCTURING

BUSINESS-MINDED SOLUTIONS IN COMPLEX CORPORATE BANKRUPTCIES, DEBT RESTRUCTURINGS AND RELATED LITIGATION



OUR INTEGRATED PRACTICE

Our transactional, restructuring and financial litigation lawyers work as one team to implement your business strategies.

FINANCE ➤ WORKOUTS ➤ RESTRUCTURING ➤ BANKRUPTCY ➤ LITIGATION ➤

FAEGRE BAKER DANIELS

FAEGREBD.COM ➤

FOCUSED EXPERIENCE

CORPORATE TRUST DEFAULTS

- Structured products workout
- Corporate and municipal bond default
- Corporate trust and structured products litigation
- Finance transactions

DISTRESSED M&A TRANSACTIONS

- Section 363 auctions/sales
- Foreclosure sales
- Receivership sales
- Out-of-court distressed M&A transactions

CREDITORS' RIGHTS LITIGATION

- Jurisdiction and venue
- Removal and remand
- Breach of fiduciary duty
- Contested confirmation hearings
- Cash collateral hearings
- Fraudulent transfers
- Preferential transfers
- DIP financing hearings
- Appointment of trustee or examiner
- Complex claims objections
- Assumption or rejection of executory contracts
- Adversary proceedings
- Asset sales
- Plan confirmation

DEBTOR AND CREDITOR COMMITTEE REPRESENTATION

- Chapter 11 cases
- Out-of-court restructurings

“We understand that bankruptcy relief is a tool, not an end result, for effective restructurings.”

REPRESENTATIVE CLIENTS

DEBTOR/COMPANY (in-court)

Fairview Ministries, Inc.

DEBTOR/COMPANY (out-of-court/M&A)

NorthStar Group Holdings, LLC
Agspring, LLC | LCS Glenmoor LLC

CORPORATE TRUST

Wells Fargo | U.S. Bank

BANKRUPTCY LITIGATION

TCF Equipment Finance | Cargill, Incorporated | Target Corporation

CREDITORS' COMMITTEES

Polaroid/First Merchants Acceptance Corp

50+ ATTORNEYS
FOCUSED ON
FINANCE AND
RESTRUCTURING



750+ GLOBAL
PROFESSIONALS


13 LOCATIONS
USA UK CHINA

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