

FOOD AND AGRIBUSINESS M&A SERVICES

SUPPORTING THE FULL RANGE OF OUR CLIENTS' COMPLEX BUSINESS NEEDS



As a market leader in food and agribusiness M&A, we routinely work on market-leading deals on a global platform. FaegreBD's M&A team utilizes a multi-disciplinary approach, bringing together nationally recognized transactional/M&A, food regulatory, agricultural products and agricultural intellectual property practices, among others. This sets us apart, as we can assess diligence risks and offer business and other practical solutions that get deals done.

M&A SERVICES FOR FOOD & AGRIBUSINESS INDUSTRY CLIENTS

- Acquisitions
- Dispositions
- Carve-outs
- Auctions and proprietary transactions
- Joint ventures

WHEN DO FOOD & AGRIBUSINESS COMPANIES NEED M&A EXPERTISE

- Public company mergers and takeovers
- Private company acquisitions and sales
- Public and private company auctions
- Leveraged buyouts
- Going private transactions
- Tender and exchange offers
- Takeover preparedness and defense
- Acquisitions and sales of subsidiaries, divisions and other assets
- Acquisition financings
- Joint ventures and complex licensing and asset-sharing arrangements
- Formation and operation of strategic alliances

ENCOMPASSING THE FULL FOOD AND AGRIBUSINESS SUPPLY CHAIN

- Distribution
- Insurance
- Hospitality
- Crop production
- Food manufacturing
- Cross-Border investment
- Private equity
- Retail/Grocery
- Franchise
- Family farming

ALL DEALS ARE IMPORTANT

Every deal is important and can have a huge impact on your business. We treat every deal with TLC and staff appropriately to efficiently provide market-leading client value. At any given moment, we are engaged in deals with values that exceed \$1 billion and that are below \$20 million. We are able to harness our experience from both ends of the market, and in between, to deliver best-in-class service, tailored to your specific needs.

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