Faegre Drinker Welcomes Philadelphia-Based Counsel Jacquelyn (Jaci) Gordon to its Insurance Practice

Philadelphia — **April 4, 2024** — <u>Faegre Drinker</u> announced today that <u>Jaci Gordon</u> has joined Faegre Drinker's insurance practice group as counsel in the <u>Philadelphia office</u>. Gordon joins from an international insurance company where she was vice president and tax counsel.

Gordon provides experienced counsel to clients in the insurance industry as they address the complexities of federal tax requirements, including definitional requirements under Sections 7702 and 72, diversification requirements, and the investor control doctrine. Throughout more than a decade of practice, she has helped clients to analyze investment structures and assets, navigate investment partnerships (including hedge funds and private equity funds), address novel tax issues (including the tax treatment of digital currency) and more.

"We're excited about Jaci's arrival and the experience she brings within the insurance community," said <u>Stephen Serfass</u>, leader of the insurance practice. "Her significant experience and deep knowledge on insurance-specific federal and state tax issues will make her a great member of our team and resource to our clients across the country."

Throughout her career, Gordon has worked with U.S. and non-U.S.-issued life insurance and annuity products, investment companies, individuals, and other business entities and their stakeholders on a wide spectrum of tax matters. She has extensive experience in foreign, federal, state and local tax issues.

Gordon earned her Bachelor of Arts degree in anthropology and political science from Nazareth College of Rochester, where she also played basketball for four years. She earned her Juris Doctor and Master of Laws from Villanova University School of Law.

With approximately 100 professionals, Faegre Drinker's highly experienced insurance team assists insurance companies, third-party administrators, and other insurance businesses and professionals in covering related legal needs across virtually all insurance lines. With a national reach and unparalleled experience, the team possesses the breadth to handle the legal and public policy needs of players, large and small, in the insurance industry.

About Faegre Drinker

Faegre Drinker is a firm designed for clients. With 1,200 experienced attorneys and consulting professionals licensed in nearly every state in the U.S., and with strategic offices in London and Shanghai, we have the strength and reach to solve our clients' most complex transactional, litigation and regulatory challenges, wherever they may arise. Faegre Drinker Consulting, the firm's advisory and advocacy division based in Washington, D.C., provides public policy, regulatory and technical services to key sectors of the economy. Additional services include Tritura Information Governance, the firm's data science subsidiary, and Innovative Health Strategies, a health care

consultancy that helps hospitals operate efficiently and improve quality of service. Learn more at <u>FaegreDrinker.com</u>.

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